



IMPORTANT REMINDER TO STAPLED SECURITYHOLDERS OF FRASERS HOSPITALITY TRUST DATED 2 SEPTEMBER 2022

FRASERS HOSPITALITY REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore) managed by

Frasers Hospitality Asset Management Pte. Ltd. ("FH-REIT Manager")

FRASERS HOSPITALITY BUSINESS TRUST

(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore) managed by

Frasers Hospitality Trust Management Pte. Ltd. ("FH-BT Trustee-Manager")

OVERVIEW

On 13 June 2022, the respective boards of directors of Frasers Property Hospitality Trust Holdings Pte. Ltd. (the "Offeror"), a wholly owned subsidiary of Frasers Property Limited ("FPL"), and the FHT Managers⁽¹⁾, jointly announced the proposed privatisation of Frasers Hospitality Trust ("FHT") through the acquisition ("Acquisition") by the Offeror of all of the issued stapled securities of FHT ("Stapled Securities") held by the stapled securityholders of FHT ("Stapled Securityholders") other than the Stapled Securities held by TCC Group Investments Limited and FPL and/or its subsidiaries (including the Offeror) (the "Scheme Stapled Securities") by way of a trust scheme of arrangement (the "Scheme").

An extraordinary general meeting (the "FHT EGM") and a meeting of Stapled Securityholders to approve the Scheme (the "Scheme Meeting") will be held for the Stapled Securityholders to, *inter alia*, vote on the proposed amendment of the FHT Trust Deeds and approve the Scheme. Further details can be found in the scheme document to the Stapled Securityholders dated 19 August 2022 ("Scheme Document").





Scheme Consideration S\$0.700 in cash per Scheme Stapled Security

IMPORTANT DATES AND TIMES (SINGAPORE TIME)

(A) FHT EGM (B) SCHEME MEETING The proposed amendment of the FHT Trust Deeds to The proposed privatisation of Frasers Hospitality Trust by Frasers Property Hospitality Trust Holdings Pte. Ltd. include provisions which are necessary for the implementation of the Scheme by way of a trust scheme of arrangement Last date and time for Last date and time for 10 September 2022, 10 September 2022, lodgement of Proxy Form A **lodgement of Proxy Form B** Saturday, at 10.00 a.m. Saturday, at 10.30 a.m. (Scheme Meeting) (FHT EGM) 12 September 2022, Monday, at 10.30 a.m. Date and time of Date and time of 12 September 2022, (or as soon thereafter the Scheme Meeting the FHT EGM Monday, at 10.00 a.m. following the conclusion of the FHT EGM, whichever is later) Grand Ballroom, Level 2, Grand Ballroom, Level 2, Place of the InterContinental Singapore, Place of InterContinental Singapore, 80 Middle Road, **FHT EGM** 80 Middle Road, **Scheme Meeting** Singapore 188966 Singapore 188966

WHO SHOULD I CONTACT IF I NEED HELP?

FHT Investor Relations

Ms. Low Ru Yan

Email: ruyan.low@frasershospitality.com

Telephone: +65 6349 0423

DBS Bank Ltd. Strategic Advisory

Telephone: +65 6878 3913

Maybank Securities Pte. Ltd. Investment Banking and Advisory

Telephone: +65 6231 5183

Your Vote Counts. Please vote in person at the FHT EGM and the Scheme Meeting, or by submitting your Proxy Forms.

HOW DO I VOTE?

If you are unable to attend the FHT EGM and/or the Scheme Meeting in person, you may appoint someone you know, or the Chairman of the FHT EGM and/or Scheme Meeting (as the case may be), to vote on your behalf by completing and returning the Proxy Form A (FHT EGM) and Proxy Form B (Scheme Meeting) (the "Proxy Forms").

Locate both the Proxy Form A (FHT EGM) and the Proxy Form B (Scheme Meeting)

The Proxy Forms are despatched or made available to you together with the Notice to Stapled Securityholders of Electronic Despatch of Scheme Document. An electronic copy of the Proxy Forms is also available on the website of the SGX-ST at

www.sgx.com/securities/company-announcements and on the website of FHT at www.frasersproperty.com/reits/fht.



A physical copy of the Proxy Forms can also be obtained from the Stapled Security Registrar:

Boardroom Corporate & Advisory Services Pte. Ltd.

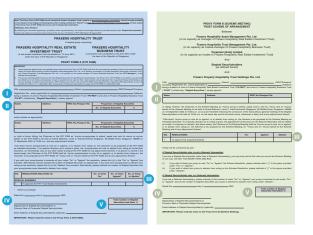
1 Harbourfront Avenue #14-07 Keppel Bay Tower Singapore 098632 Operating hours: Monday to Friday, 8.30 a.m. to 5.30 p.m.

Complete both the Proxy Form A (FHT EGM) and the Proxy Form B (Scheme Meeting)

- Fill in your name and particulars.
- You may fill in the details of the appointee or leave this section blank. The Chairman of the FHT EGM or Scheme Meeting (as the case may be) will be the appointee if this section is left blank.
- Proxy Form A (FHT EGM): If you wish to exercise all your votes "FOR", "AGAINST" or to "ABSTAIN", please indicate with a tick ✓ within the relevant box provided. Alternatively, please indicate the number of votes as appropriate.
- Proxy Form B (Scheme Meeting): If you wish to exercise all your votes "FOR", "AGAINST" or to "ABSTAIN", please indicate with a tick \checkmark within the relevant box provided. DO NOT TICK MORE THAN ONE BOX
 - If you are an individual, you or your attorney MUST SIGN and indicate the date. Physical signatures and digital signatures are accepted. If you are a corporation, the Proxy Forms must be executed under your common seal or under the hand of your duly authorised officer of
- Indicate the number of Stapled Securities you hold.

Sample Proxy Form A (FHT EGM)

Sample Proxy Form B (Scheme Meeting)



Return both the Proxy Form A (FHT EGM) and the Proxy Form B (Scheme Meeting)

If submitted electronically:

Scan and send the completed and signed Proxy Forms via email to the Stapled Security Registrar at FHT2022@boardroomlimited.com

OR

If submitted by post:

Lodge the completed and signed Proxy Forms at the office of the Stapled Security Registrar at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632



The Proxy Form A (FHT EGM) and Proxy Form B (Scheme Meeting) must reach the Stapled Security Registrar NO LATER THAN 10.00 a.m. and 10.30 a.m. respectively on Saturday, 10 September 2022, being 48 hours before the time fixed for the FHT EGM and Scheme Meeting.

Persons (including SRS Investors) who hold Stapled Securities through Relevant Intermediaries who wish to vote at the FHT EGM and Scheme Meeting should not use the Proxy Forms and should instead approach their respective Relevant Intermediary as soon as possible to specify voting instructions.

Refers to Frasers Hospitality Asset Management Pte. Ltd. (as manager of Frasers Hospitality Real Estate Investment Trust) and Frasers Hospitality Trust Management Pte. Ltd. (as trustee-manager of Frasers Hospitality Business Trust)

The information in this reminder letter is qualified in its entirety by, and should be read in conjunction with, the full information contained in the Scheme Document. All capitalised terms not defined herein shall have the same meaning as given to them in the Scheme Document. In the event of any inconsistency or conflict between this reminder letter and the Scheme Document, the Scheme Document shall prevail. Nothing in this reminder letter is intended to be, or shall be taken as, advice, a recommendation, or a solicitation to the Stapled Securityholders or any other party. If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

The directors of the FHT Managers (including those who may have delegated detailed supervision of this reminder letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this reminder letter are fair and accurate and that there are no other material facts not contained in this reminder letter, the omission of which would make any statement in this reminder letter misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly. Where any information in this reminder letter has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this reminder letter.