



MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

NOTICE OF DISCONTINUANCE OF CLAIMS AGAINST A MAIN CONTRACTOR

The Board of Directors (the “**Board**”) of Miyoshi Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to its earlier announcement dated 10 February 2015 entitled “*Claims against a Main Contractor*” and earlier announcement dated 8 April 2015 entitled “*Updates on Claims against a Main Contractor*” (collectively, the “**Earlier Announcement**”). Unless otherwise defined, the capitalized words and phrases used herein shall have the same meanings as ascribed to them in the Earlier Announcements.

The Board is pleased to announce that the Company has on 14 April 2015 filed a Notice of Discontinuance to discontinue the Claim against the Contractor.

BY ORDER OF THE BOARD

Andrew Sin Kwong Wah
Executive Chairman and Chief Executive Officer

15 April 2015