
shopper360
RESILIENCE
GRIT PERSISTENCE AGILITY
Investor Deck
FY2026
23 September 2026
shopper360
shopper360 group of companies
POS AD MEDIA
Retail GALAXY+
jump RETAIL
shopper+
TRISTAR SYNERGY
Gazelle ACTIVATION
International:
shopper+ SINGAPORE

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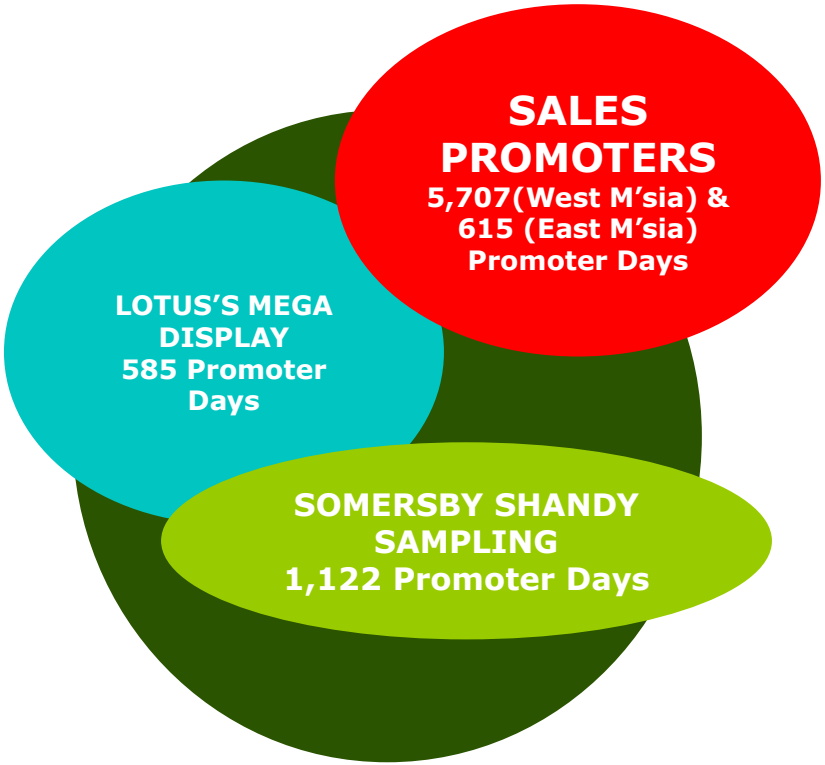
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FY2026 Highlights

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TRISTAR SYNERGY - CNY CARLSBERG ACTIVATION

A major feat with over 8,000 promoter days executed within 2 months, including East Malaysia activations















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TRISTAR SYNERGY - NESTLE'S MILO BREAKFAST DAY









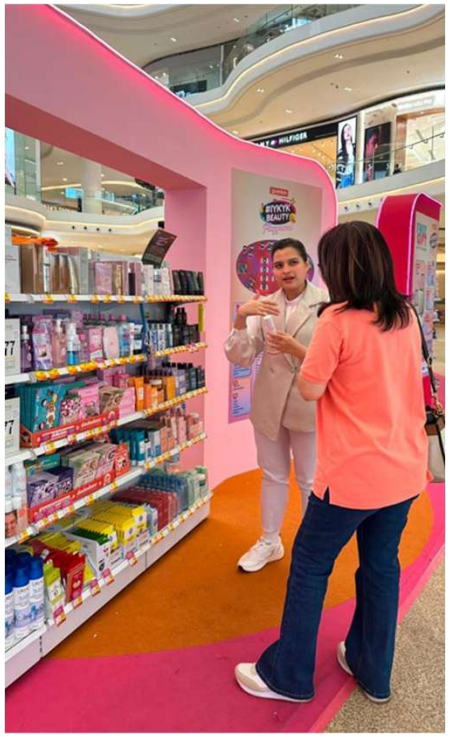






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TRISTAR SYNERGY - WARDAH'S ROADSHOW ACTIVATIONS







Multiple locations nationwide: Kuala Lumpur and East Coast of Malaysia

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SHOPPERPLUS SINGAPORE – BZU BZU PROMOTER ENGAGEMENT







Southeast Asia’s Biggest Baby Fair

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SHOPPERPLUS SINGAPORE – MEDIA & PRODUCTION



PosBanner – trendy ideas



PosBanner – Star of the Aisle



Blunies Cherry Stand



Skintific Compass One

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SHOPPERPLUS MALAYSIA - CONTEST MANAGEMENT





200+
CONTESTS MANAGED
FROM JUNE 2025 TO MAY 2026





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SHOPPERPLUS MALAYSIA – OREO X BTS ACTIVATION ROADSHOW





shopperplus Malaysia designed an immersive retail roadshow for Mondelez in Malaysia & Singapore

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SHOPPERPLUS MALAYSIA – OREO X BABY MONSTER ROADSHOW





shopperplus Malaysia designed an immersive retail roadshow for Mondelez in Malaysia

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SHOPPERPLUS MALAYSIA – ENHYPEN X CADBURY ROADSHOW

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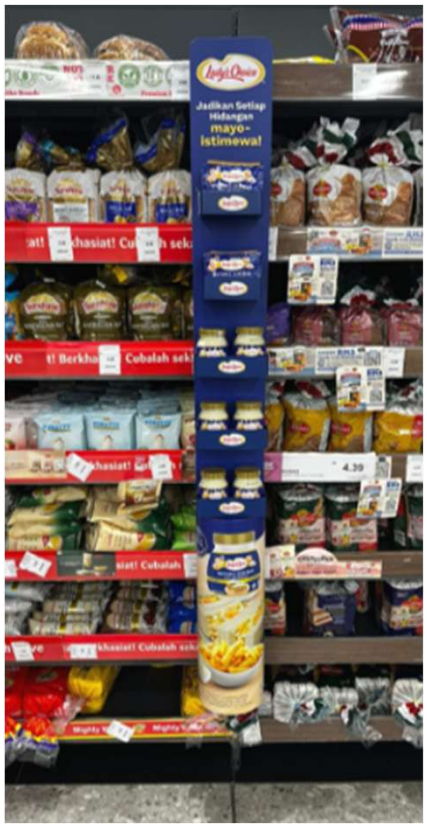


shopperplus Malaysia executed a nationwide experiential retail roadshow that transformed Cadbury's collaboration with ENHYPEN

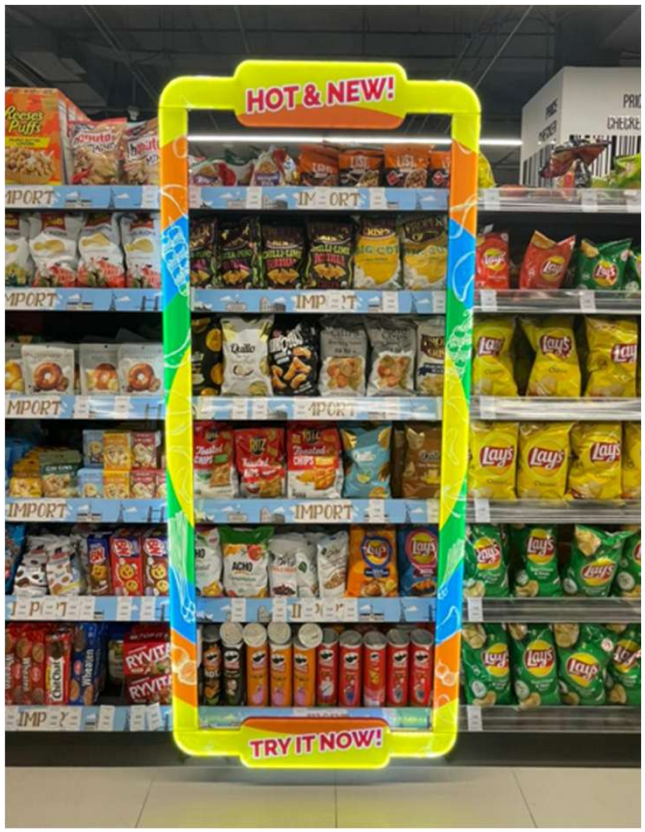




RETAIL GALAXY PLUS ("RG+") IN-STORE ADVERTISING CAMPAIGNS









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RG+ IN-STORE ADVERTISING CAMPAIGNS





From Media to Gondola End Fixtures with TOKINOMO

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RG+ IN-STORE ADVERTISING – HEINEKEN CATEGORY MANAGEMENT





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JUMP RETAIL MERCHANDISING - NEW WINS!



Himalaya SINCE 1930

Project commenced in April ‘26



F&N

Project to commence in October ‘26

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JUMP RETAIL - WINNER OF HUAWEI'S GOLD SUPPLIER AWARD





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GAZELLE ACTIVATION - GUINNESS POOL TOURNAMENT

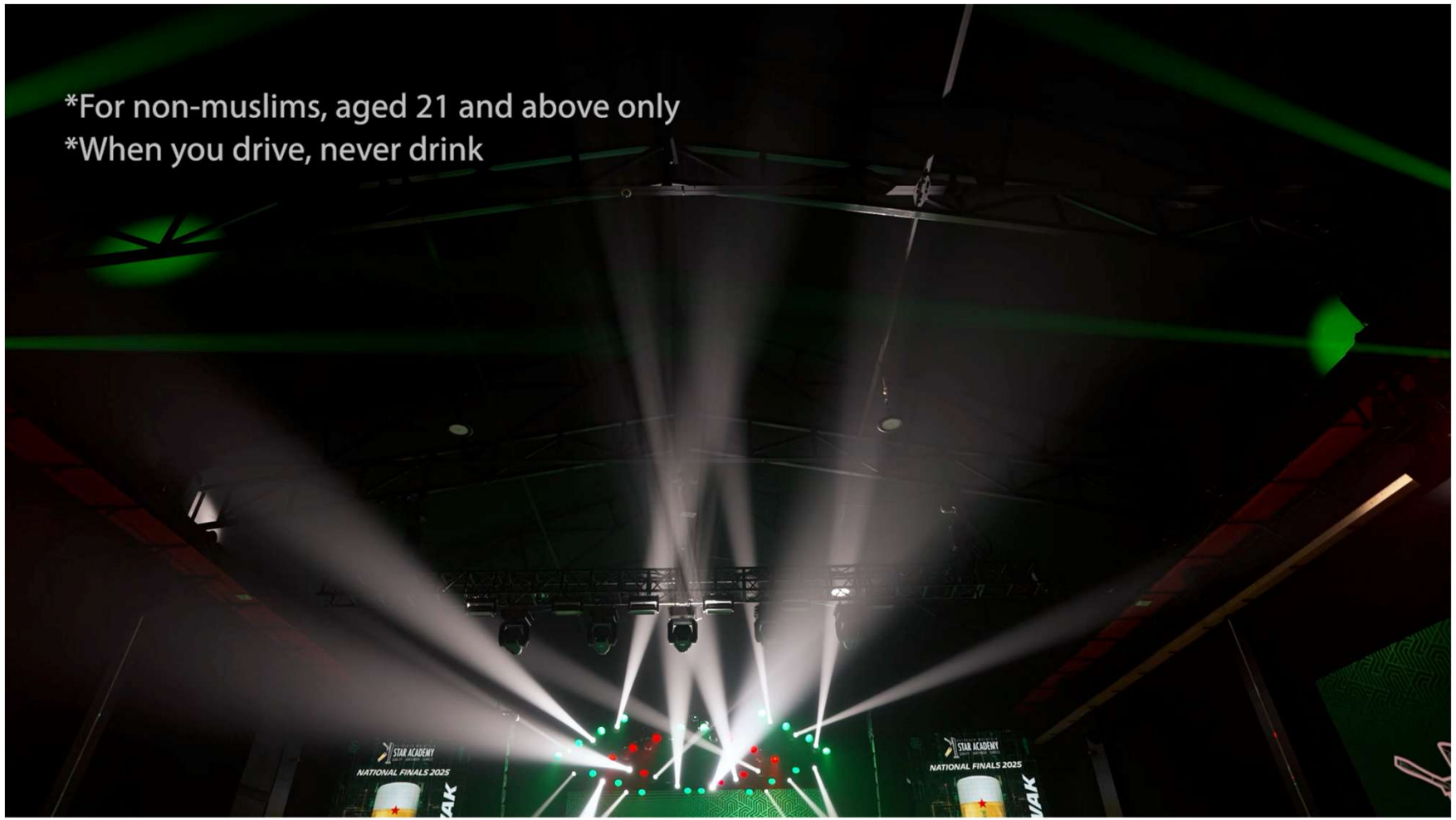






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GAZELLE ACTIVATION - HEINEKEN'S STAR ACADEMY



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CSR PARTNERSHIP WITH DIGNITY FOR CHILDREN FOUNDATION

shopper360 & Future Fields proudly donated a truckload of food and beverages to Dignity for Children Foundation.

CSR PARTNERSHIP WITH DIGNITY FOR CHILDREN FOUNDATION

shopper360 continues to support Dignity for Children Foundation with a substantial monthly contribution to subsidise the operational cost of the foundation since 2023.

Dignity for Children Foundation is a non-governmental organization that provides holistic care and education for urban poor children in Kuala Lumpur, Malaysia.





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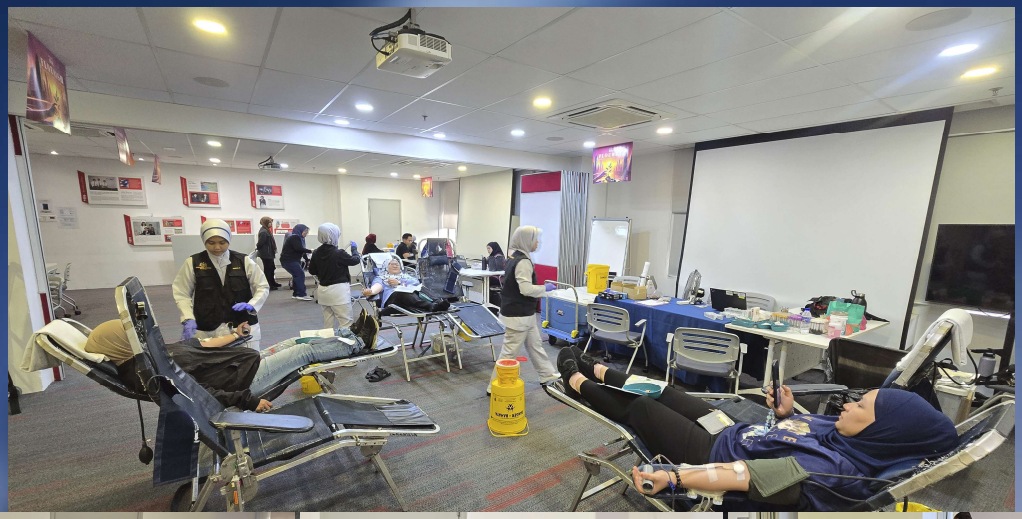
EMPOWERING FUTURE PROFESSIONAL THROUGH WORK INTERNSHIP

Over the past year we had the privilege of hosting 26 interns from diverse academic backgrounds, including Human Resources, Communication, Multimedia, Information Technology, Creative & Design, and more.

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BLOOD DONATION CAMPAIGN

In collaboration with ‘Pusat Darah Negara’, we addressed a crucial public health need but also reinforced its commitment to giving back to society.









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Financial Results

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Financial Performance Snapshot

FY2026 vs FY2025: AT A GLANCE

RM207.0M	RM30.8M	14.9%	60.77
Revenue	**Gross Profit**	**Gross Profit Margin**	**Net Asset Value Per Share (sen)**
+12.4% growth due to an expansion of client investments	+4.9% growth due to growth in revenue	Decline from 15.9% due to a shift in service mix	Previously 59.36 sen in FY2025

While top-line growth is positive, profitability was significantly impacted by a shift in service mix.

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Normalised FY2026 results

To exclude one-off events in FY2026 and FY2025:

Profit/(Loss) before tax
[AUDITED]
RM2.8m
> 100%
FY2025[1] : (RM12.3m)

Profit before tax
[NORMALISED]
RM3.1m[3]
> 100%
FY2025[1]: RM0.5m[2]

- [1] Financial year ended 31 May 2025
- [2] Excluded Marvel Distribution Sdn Bhd's ("**MD**") share of loss for the year of RM1.4 million, shopperplus Myanmar Co., Ltd.'s ("**S+MM**") foreign exchange losses on settlement of payables of RM1.1 million, fair value loss on financial assets for the compulsorily convertible non-participating preference shares ("**CCCPS**") of RM8.7 million and loss on deconsolidation of S+MM of RM1.6 million.
- [3] Excluded fair value gain on financial assets for CCCPS of RM2.2 million, impairment loss on goodwill in Tristar Synergy Sdn Bhd of RM2.0 million and MD's share of loss of RM0.5 million.

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FY2026 Results

Cash and Cash Equivalents

RM10.6 million

FY2025: RM8.6 million

Equity

RM66.1 million

FY2025: RM64.6 million

Market Cap[1]

S$6.96 million

RM21.6 million

Positive Working Capital

RM46.3 million

FY2025: RM42.5 million

Minimal Debt Burden

RM4.0 million borrowings

FY2025: RM4.5 million

Dividend Yield

Nil

[1] Market cap of S$6.96 million, calculated using the last traded price of S$0.064 on 29 May 2026 (being the last full market day on which shares were traded on the SGX prior to 31 May 2026) and 108,803,600 shares, using a SGD/MYR exchange rate of SGD1:MYR3.1044 as at 29 May 2026, as stated in the Bank Negara website.

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Improvement of Profit Before Tax

FY2026 vs FY2025

Group P/L	FY2026	FY2025
	RM'm	RM'm
Profit/(Loss) before tax	2.8	(12.3)
MD share of loss	0.5	1.4
S+MM foreign exchange losses	-	1.1
Loss on deconsolidation of S+MM [non-cash]	-	1.6
FV loss on CCCPS [non-cash]	-	8.7
FV gain on CCCPS [non-cash]	(2.2)	-
Impairment loss on goodwill [non-cash]	2.0	-
Normalised Profit before tax	**3.1**	**0.5**

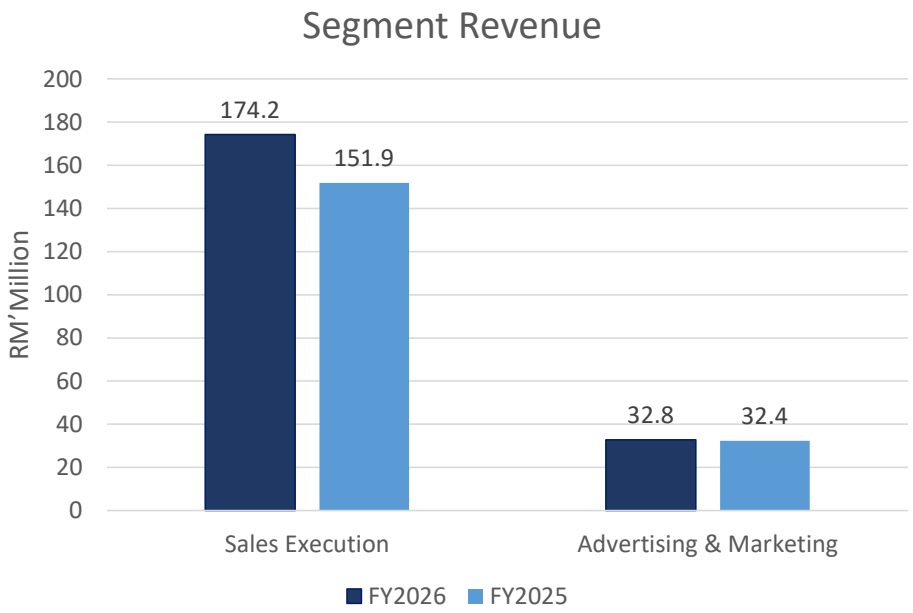
Key Insights:

- Sales Execution Segment Profitability improved
- Absence of 2 loss making subsidiaries this year onwards, namely, Marvel Distribution & S+MM.

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Revenue Growth Driven by Sales Execution

Segment Performance: Revenue Analysis



Sales Execution

+14.7% growth to RM174.2 million

Expanded Payroll & Recruitment Business

Advertising & Marketing

+1.4% growth to RM32.8 million

Successful new client acquisitions

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FY2026 Dividend



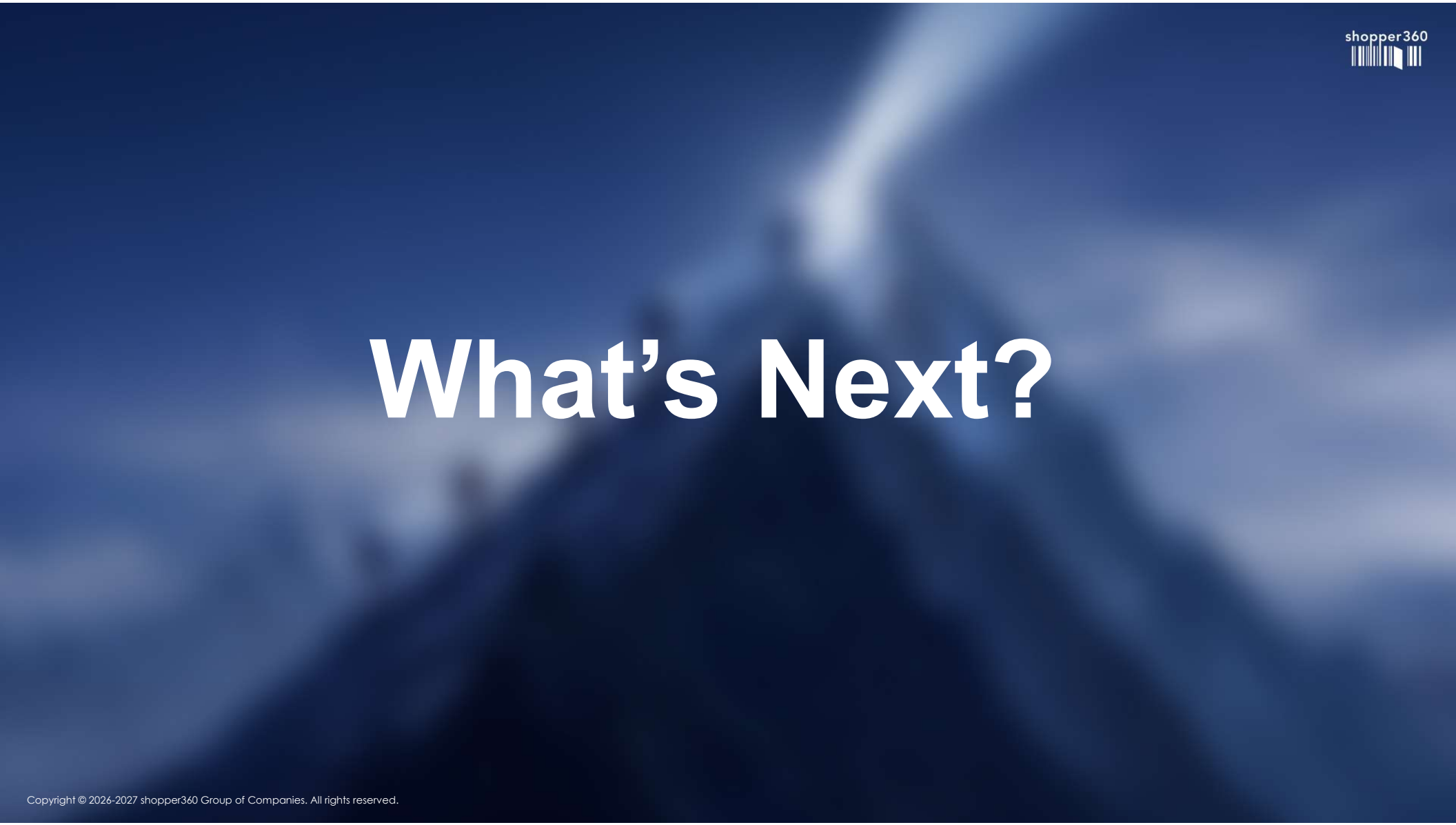
The Board has not proposed a dividend for FY2026.

Our immediate priority is to reinvest available capital into expanding shopperplus Malaysia, Jump Retail and Retail Galaxy Plus.

We remain committed to returning value to shareholders once we have successfully restored consistent profitability.

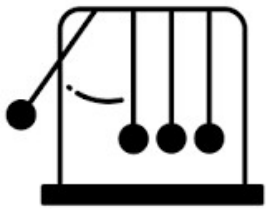
Our focus is on building a stronger foundation that will support more robust dividend distributions in the future.

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FY2027 WHAT'S NEXT



Momentum

- Focus on Quality Execution with all Customers in both segments
- Growth in our people through talent development and succession planning



Discipline

- Financial discipline on capital allocation
- Ruthless elimination of unproductive work



AI

- Implementation of artificial intelligence ("**AI**") in business tools for efficiency
- Use of AI Insights & Tools to bring value to our customers

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