

Company Registration No: 200003865N (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2015

The Board of Directors of TSH Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**"), wishes to announce that, following a preliminary review of the unaudited financial results for the financial year ended 31 December 2015 ("**FY2015**"), the Group is expected to report a net loss for FY2015 due mainly to fair value loss on its held for trading financial asset, loss from sale of property development projects, and lower revenue of the Consumer Electronic Products business.

Further details of the Group's performance will be disclosed when the Company finalises and announces its unaudited financial results for FY2015 on or before 29 February 2016.

By Order of the Board

Anthony Lye Chee Fei Chief Executive Officer 4 February 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tan Pei Woon (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.