SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Keppel DC REIT
Type of Listed Issuer: ☐ Company/Corporation ☐ Registered/Recognised Business Trust ☑ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
Keppel DC REIT Management Pte. Ltd.
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
25-Sep-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Keppel DC Investment Holdings Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	25-Sep-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	25-Sep-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7	Quantum of total voting shares/units (including voting shares/units underlying rights/antions/

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	338,580,976	0	338,580,976
As a percentage of total no. of voting shares/units:	25.038	0	25.038
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 338,580,976	Deemed Interest 0	Total 338,580,976

8.	[You	Imstances giving rise to deemed interests (if the interest is such): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deement of arises]
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	which	el DC Investment Holdings Pte. Ltd. ("KDCIH") is a subsidiary of Keppel Data Centres Pte. Ltd. ("KDCPI is in turn a subsidiary of Keppel Telecommunications & Transportation Ltd ("Keppel T&T") which is i subsidiary of Keppel Corporation Limited ("KCL").
10.	Attac	chments (<i>if any</i>): 🕤
	(J)	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(I-)	Data of the Initial Agreements
	(b)	Date of the Initial Announcement:
	(0)	45 digit transaction reference number of the relevant transaction in the Form 2
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	of an i	nange in percentage level of KDCIH's interest in the Units of Keppel DC REIT ("Listed Issuer") is the rencrease in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue of 00,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private ment. There has been no change in the number of voting units of the Listed Issuer in which KDCIH herest.
	The 25	5.038 percentage level is calculated based on 1,352,282,073 issued Units as at 30 July 2019.
	The 22	2.765 percentage level is calculated based on 1,487,282,073 issued Units as at 25 September 2019.
Sub	stantia	l Shareholder/Unitholder B

Keppel Data Centres Pte. Ltd.	
	er/Unitholder a fund manager or a person whose interest in the suer are held solely through fund manager(s)?
Notification in respect of:	
Becoming a Substantial	Shareholder/Unitholder
✓ Change in the percentag	e level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substan	tial Shareholder/Unitholder
Date of acquisition of or c	hange in interest:
25-Sep-2019	
	Shareholder/Unitholder became aware of the acquisition of, or the different from item 4 above, please specify the date):
25-Sep-2019	
Explanation (if the date o	f becoming aware is different from the date of acquisition of, or the
I.A.	

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	340,976,639	340,976,639
As a percentage of total no. of voting shares/units:	0	25.215	25.215
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	340,976,639	340,976,639
convertible debentures :			

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	KDCPL's deemed interest arises from its shareholdings in (i) KDCIH; and (ii) Keppel DC REIT Management Pte. Ltd., a joint venture of Keppel T&T and Keppel Capital Holdings Pte. Ltd. ("KCH").
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	KDCIH is a subsidiary of KDCPL which is in turn a subsidiary of Keppel T&T which is in turn a subsidiary of KCL.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The change in percentage level of KDCPL's interest in the Units of Keppel DC REIT ("Listed Issuer") is the result of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue of 135,000,000 Units at a price of \$\$1.744 on 25 September 2019 by the Listed Issuer by way of a private placement. There has been no change in the number of voting units of the Listed Issuer in which KDCPL has an interest.
	The 25.215 percentage level is calculated based on 1,352,282,073 issued Units as at 30 July 2019.
	The 22.926 percentage level is calculated based on 1,487,282,073 issued Units as at 25 September 2019.
Sub	stantial Shareholder/Unitholder C
١.	Name of Substantial Shareholder/Unitholder:
	Keppel Telecommunications & Transportation Ltd
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No

	Becoming a Substantial Sharehold	der/Linitholder		
	✓ Change in the percentage level of		emaining a Substantic	al Shareholder/Linitho
	Ceasing to be a Substantial Share		anianing a Substantia	ai Shareholdei/Ohlino
	Ceasing to be a Substantial Share	eriolaei/Oriitriolaei		
	Date of acquisition of or change in	interest:		
	25-Sep-2019			
	Date on which Substantial Shareh change in, interest (if different			
	25-Sep-2019			
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or t
	N.A.			
	Oughtum of total voting charge/	vite (including veti	na sharaakunita wa	Varlyina riahta/antia
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	340,976,639	340,976,639
As a	a percentage of total no. of voting shares/	0	25.215	25.215
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures :	0	340,976,639	340,976,639
As a	a percentage of total no. of voting shares/	0	22.926	22.926
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	W 17071 1 1 1 1 C	n its shareholdings in		
	Keppel T&T's deemed interest arises from DC REIT Management Pte. Ltd., a joint ve	enture of Keppel T&T a	and KCH, both of which	n are subsidiaries of KCI
3.	[You may attach a chart in item 10 to interest arises]	illustrate how the Su	ubstantial Shareholde (i) KDCIH held through	n KDCPL and (ii) K

(b) (c) 2. Re resu of 1 place has	on SGXNet (the "Initial Announcement"): Date of the Initial Announcement:
(b) (c) Received the second of 1 place has	(The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: emarks (if any): I change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the alt of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of \$\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
(a) (b) (c) The resu of 1 place has	his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: marks (<i>if any</i>): change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the alt of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
(a) (b) (c) The resu of 1 place has	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: marks (if any): change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the alt of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
(b) (c) 2. Re The resu of 1 place has	on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Emarks (if any): change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the ult of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
(c) 2. Re The resu of 1 plac has	Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Emarks (if any): 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Emarks (if any): 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 15-digit transaction reference number of the Initial Announcement: 15-di
(c) 2. Re The resu of 1 plac has	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: marks (if any): change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the all to fan increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
(c) 2. Re The resu of 1 plac has	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: marks (if any): change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the all to fan increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
Z. Re The resu of 1 plac has	which was attached in the Initial Announcement: which was attached in the Initial Announcement:
Z. Re The resu of 1 plac has	which was attached in the Initial Announcement: which was attached in the Initial Announcement:
The resu of 1 place has	emarks (<i>if any</i>): change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the ult of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
The resu of 1 place has	change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the ult of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
The resu of 1 place has	change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the ult of an increase in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue 35,000,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private
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	25.215 percentage level is calculated based on 1,352,282,073 issued Units as at 30 July 2019. 22.926 percentage level is calculated based on 1,487,282,073 issued Units as at 25 September 2019.
ubstan	tial Shareholder/Unitholder D
Na	ame of Substantial Shareholder/Unitholder:
Ker	ppel Corporation Limited
se	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes No
No	tification in respect of:
	Becoming a Substantial Shareholder/Unitholder
✓	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ш	Ceasing to be a Substantial Shareholder/Unitholder
Da	ite of acquisition of or change in interest:

5.	Date on which Substantial Shareh change in, interest (if different			•
	25-Sep-2019		, produce specially and	
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the
	N.A.			
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the training shares/unitholder before and after the training shares/unitholder before and after the training shares/unitholder	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	340,976,639	340,976,639
As a	a percentage of total no. of voting shares/	0	25.215	25.215
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	340,976,639	340,976,639
As a	a percentage of total no. of voting shares/	0	22.926	22.926
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	`	,	r/Unitholder's deemed
	KCL's deemed interest arises from its sha through Keppel T&T and (ii) Keppel DC R both of which are subsidiaries of KCL.			
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		• •	
	KDCIH is a subsidiary of KDCPL which is i	n turn a subsidiary of	Keppel T&T which is in	turn a subsidiary of KCL.
10.	Attachments (if any):			
	(The total file size for all attachmer	nt(s) should not exceed	d 1MB.)	
11.	If this is a replacement of an earli	er notification, plea	ase provide:	

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	,	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	(0)	which was attached in the Initial Announcement:
12.	Rema	arks (<i>if any</i>):
	an incr 135,00	range in percentage level of KCL's interest in the Units of Keppel DC REIT ("Listed Issuer") is the result of rease in the total number of issued Units from 1,352,282,073 to 1,487,282,073 due to the issue of 10,000 Units at a price of S\$1.744 on 25 September 2019 by the Listed Issuer by way of a private nent. There has been no change in the number of voting units of the Listed Issuer in which KCL has an st.
	The 25	5.215 percentage level is calculated based on 1,352,282,073 issued Units as at 30 July 2019.
	The 22	2.926 percentage level is calculated based on 1,487,282,073 issued Units as at 25 September 2019.

Part IV - Transaction details

	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
N.A	.
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
N.A	l.
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of: Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: Name of Individual: (a) Caroline Chang/Joyce Ng (b) Designation (if applicable): Company Secretaries Name of entity (if applicable): (c) Keppel Corporation Limited Transaction Reference Number (auto-generated): 3 3 0 1 2 3