

5 August 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

RE: Change of Director's Interest Notice (Appendix 3Y)

Please find attached a notice issued by Leighton Holdings Limited, parent company of Leighton Finance (USA) Pty Ltd, advising of a change in a director's interests in the securities of Leighton Holdings Limited.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

Appendix 3Y

Change of Director's Interest Notice

5 August 2014

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Leighton Holdings Limited (LHL)
ABN:	57 004 482 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Pedro López Jiménez
Date of last notice	11 July 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	- FIDALSER, S.L. is a controlled entity of Mr Jiménez - FAPIN MOBI, S.L. is a controlled entity of Mr Jiménez
Date of change	Direct - N/A Indirect - July 2014 (acquisition of 655,100 rights to ordinary shares) - July 2014 (acquisition of 100 rights to ordinary shares) 31 July 2014 (conversion of 65,200 rights into 13,650 ordinary shares)
No. of securities held prior to change	Direct 1,192 ordinary shares in LHL Indirect 405,100 ordinary shares held in Actividades de Construcción y Servicios, S.A. (ACS) by FIDALSER, S.L. 250,000 ordinary Shares held in ACS by FAPIN MOBI, S.L.

+ See chapter 19 for defined terms.

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Class	• Ordinary shares for both direct and indirect interests • Rights to ordinary shares for indirect interests
Number acquired	Direct • Nil Indirect • 655,200 rights to ordinary shares in ACS acquired by FIDALSER, S.L. • 13,650 ordinary shares in ACS acquired by FIDALSER, S.L. on conversion of 655,200 rights (above)
Number disposed	Direct • Nil Indirect • Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Indirect • €73.12 – cash consideration paid for 100 rights to ordinary shares • *€463,155.70 – non-cash value of 655,100 rights to ordinary shares • Total value: €463,228.82 – on conversion of 655,200 rights into 13,650 ordinary shares (*€463,155.70 + €73.12) <i>*non-cash value based on the total gross cash value of dividend Mr Jiménez would have been entitled to had he elected to receive his dividend (under an optional scrip dividend) as a cash payment.</i>
No. of securities held after change	Direct • 1,192 Ordinary Shares in LHL Indirect • 418,750 ordinary shares in ACS held by FIDALSER, S.L. • 250,000 ordinary shares in ACS by FAPIN MOBI, S.L.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Direct • N/A Indirect acquisitions • 655,100 rights to ordinary shares were granted pursuant to an optional scrip dividend executed by ACS • 100 rights to ordinary shares were acquired in connection with the optional script dividend executed by ACS • 655,200 rights to ordinary shares were converted on a 48:1 basis into 13,650 ordinary shares in ACS

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Direct • N/A Indirect disposal • N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.