



(Constituted in the Republic of Singapore pursuant to a trust deed dated 11 February 2010 as amended and restated)

ELECTRONIC DESPATCH OF CIRCULAR AND ALTERNATIVE ARRANGEMENTS RELATING TO THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 23 DECEMBER 2020

Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement of ARA LOGOS Logistics Trust dated 26 October 2020 titled "Proposed (I) Acquisition Of Five Logistics Properties Located In Australia And (II) Fund Investment In 49.5% Interest In The New LAIVS Fund And 40.0% Interest In The OP Fund (Each As Defined Herein)" (the "Acquisition Announcement")

- 1. Background:** ARA LOGOS Logistics Trust Management Limited, as manager of ARA LOGOS Logistics Trust ("**ALOG**", and the manager of ALOG, the "**Manager**") refers to:
 - (i) the Acquisition Announcement; and
 - (ii) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") which was gazetted on 13 April 2020, together with the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation in relation to Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation issued on 1 October 2020, which set out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.
- 2. Date, time and conduct of EGM:** The Manager wishes to inform that pursuant to the Order, the extraordinary general meeting of ALOG (the "**EGM**") will be convened and held by way of electronic means on **Wednesday, 23 December 2020 at 10.00 a.m.** (Singapore Time).
- 3. Issuance of Circular, Notice of EGM and Proxy Form:** The Manager has today issued a circular to Unitholders dated 8 December 2020 (the "**Circular**") which contains, among others, a notice of the extraordinary general meeting of Unitholders (the "**Notice of EGM**") for the purpose of seeking Unitholders' approvals in connection with, among others, the Proposed Acquisitions and Fund Investments.

Printed copies of the Circular will **not** be sent to Unitholders. Instead, the Circular will be sent to Unitholders through electronic means via publication on ALOG's website at the URL <https://investor.aralogos-reit.com/newsroom.html>. The Circular will also be made available on the SGX-ST's website at the URL <https://www.sgx.com/securities/prospectus-circulars-offer-documents>. We sincerely hope that you will join our efforts to reduce costs, increase operational efficiency and reduce our carbon footprint by adopting electronic communications. However, if you still wish to receive a printed copy of the Circular, please complete the Request Form accompanying the Notice of EGM and Proxy Form and return it to us by mail or email to alog-

enquiry@ara-group.com no later than 18 December 2020.

In addition to printed copies of the Notice of EGM and Proxy Form which will be sent to Unitholders, the Notice of EGM and Proxy Form will also be available through electronic means via publication on ALOG's website at the URL <https://www.aralogos-reit.com/> and the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Unitholders are advised to read the Circular carefully in order to decide whether they should vote in favour of or against the resolutions relating to, among others, the Proposed Acquisitions and Fund Investments.

Pursuant to Rule 917(4)(a)(ii) of the Listing Manual of the SGX-ST and based on the opinion of the IFA, RHT Capital Pte. Ltd., and the rationale for the Proposed Acquisitions and Fund Investments as set out in the Circular, the Independent Directors and the Audit Committee of the Manager believe that the Proposed Acquisitions and Fund Investments, among others, are on normal commercial terms and are not prejudicial to the interests of ALOG and its minority Unitholders.

4. **No personal attendance at EGM:** Due to the current COVID-19 situation in Singapore, a Unitholder will **not** be able to attend the EGM in person.
5. **Alternative arrangements for participation at the EGM:** Unitholders may participate at the EGM by:
 - (i) observing and/or listening to the EGM proceedings via live audio-visual webcast via their mobile phones, tablets or computers or live audio-only stream via their mobile phones or telephones;
 - (ii) submitting questions in advance of the EGM; and
 - (iii) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM.

Details of the steps for pre-registration, pre-submission of questions and voting at the EGM are set out in **Appendix G** of the Circular and the Notice of EGM.

6. **Key dates and times:** The table below sets out the key dates/deadlines for Unitholders to note:

Key Dates	Actions
8 December 2020 (Tuesday)	Unitholders may begin to pre-register at the URL https://aralogos-reit.listedcompany.com/ara-logos-2020-egm for the live audio-visual webcast or live audio-only stream of the EGM proceedings.
5.00 p.m. on 11 December 2020 (Friday)	Deadline for CPF/SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF agent bank or SRS operator to submit their votes.

Key Dates	Actions
10.00 a.m. on 21 December 2020 (Monday)	Deadline to: <ul style="list-style-type: none"> • pre-register at ALOG's pre-registration website at the URL https://aralogos-reit.listedcompany.com/ara-logos-2020-egm for the live audio-visual webcast or live audio-only stream of the EGM proceedings; • submit questions in advance; and • submit Proxy Forms.
12.00 p.m. on 22 December 2020 (Tuesday)	Authenticated Unitholders who have pre-registered for the live audio-visual webcast or live audio-only stream of the EGM proceedings will receive an email which will contain the instructions as well as the link to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the EGM proceedings (the " Confirmation Email "). Authenticated Unitholders who do not receive the Confirmation Email by 12 p.m. on Tuesday, 22 December 2020, but have registered by the 21 December 2020 deadline should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6230 9580 or +65 6230 9768 (during office hours) or email srs.teamd@boardroomlimited.com .
Date and time of EGM 10.00 a.m. on 23 December 2020 (Wednesday)	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the EGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the EGM proceedings.

7. **Important notice:** Due to the evolving COVID-19 situation in Singapore, the Manager may be required to change the arrangements for the EGM at short notice. Unitholders should check the Manager's website at the URL <https://investor.aralogos-reit.com/agm-egm.html> for the latest updates on the status of the EGM.

The Manager would like to thank all Unitholders for their patience and co-operation in enabling the Manager to hold the EGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

BY ORDER OF THE BOARD
ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED
(as manager of ARA LOGOS Logistics Trust)
(Company registration no. 200919331H)

Karen Lee
Chief Executive Officer
8 December 2020

Important Notice

This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.

This Announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of ALOG in Singapore, the United States or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, the Trustee, or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This Announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income and occupancy, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward looking statements, which are based on the Manager's current view of future events.

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constitute a violation of applicable securities laws or regulations.

The Units have not been and will not be registered under the U.S. Securities Act and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable laws. There will be no public offering of the securities referred to herein in the United States.