

## ALLIANCE MINERAL ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)  
(Incorporated in the Australia on 6 December 2010)

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### PROPOSED PLACEMENT OF 83,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF COMPANY AT S\$0.06 FOR EACH PLACEMENT SHARE - COMPLETION

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The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the Company’s announcements dated 3 June 2016, 6 June 2016, 14 June 2016 and 27 June 2016 (the “**Announcements**”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Placement has been completed on 27 June 2016 following the allotment and issuance of 83,500,000 Placement Shares and 3,333,333 Commission Shares, in the capital of the Company on 27 June 2016.

Following the completion of the Placement, the total number of issued Shares of the Company has increased from 393,930,427 Shares to 480,763,760 Shares. The 83,500,000 Placement Shares and the 3,333,333 Commission Shares shall rank *pari passu* in all respects with the existing Shares, except that holders of the Placement Shares and the Commission Shares shall not be entitled to any rights or benefits the record date of which falls before the date of issue of the Placement Shares and Commission Shares.

The Notice granted by the SGX-ST is not an indication of the merits of the Placement, the New Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Suen Sze Man  
Executive Director  
30 June 2016

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*Alliance Mineral Assets Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 25 July 2014. The initial public offering of the Company (the “**IPO**”) was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 62298088.*