

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.*



**MODERN LAND (CHINA) CO., LIMITED**

**當代置業（中國）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1107 and Debt Stock Code: 40525)**

**RSA FEE DEADLINE EXTENSION NOTICE IN RESPECT OF THE OFFSHORE  
DEBT RESTRUCTURING**

Reference is made to the announcement of Modern Land (China) Co., Limited (the “**Company**”) dated 25 February 2022 in relation to, among other things, the Proposed Restructuring with respect to the Existing Notes as described therein and the implementation thereof through the Cayman Scheme (the “**Announcement**”).

Capitalised terms and expressions used in this announcement have the same meanings as defined in the Announcement and the Restructuring Support Agreement dated 25 February 2022 between the Company and the Initial Consenting Creditors (the “**RSA**”).

Pursuant to clause 11.3(b) of the RSA, the Company hereby notifies the Scheme Creditors of an extension to the RSA Fee Deadline. The RSA Fee Deadline has been extended to 5:00 p.m. Hong Kong time on 24 March 2022.

Documents and announcements relating to the Cayman Scheme can be found on the Cayman Scheme website: <https://sites.dfkingltd.com/modernland>.

For further assistance, please contact the Information Agent using the below details:

**D.F. King Ltd.**

Scheme Website: <https://sites.dfkingltd.com/modernland>  
Email: [modernland@dfkingltd.com](mailto:modernland@dfkingltd.com)

Attention: D.F King Debt Team

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Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development as and when appropriate.

**Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.**

By order of the Board  
**Modern Land (China) Co., Limited**  
**Zhang Peng**  
*President and Executive Director*

Hong Kong, 21 March 2022

*As at the date of this announcement, the Board comprises ten Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo, Mr. Chen Zhiwei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric, Mr. Gao Zhikai and Mr. Liu Jiaping.*