

**CHEW'S GROUP LIMITED**  
(Company Registration No. 201020806C)  
(Incorporated in the Republic of Singapore)

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**DECLARATION OF INTERIM DIVIDEND AND NOTICE OF BOOKS CLOSURE DATE FOR INTERIM TAX EXEMPT (ONE-TIER) DIVIDEND OF SGD 0.10 PER ORDINARY SHARE FOR THE FINANCIAL YEAR ENDING 30 SEPTEMBER 2018**

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**1. DECLARATION OF INTERIM DIVIDEND**

The Board of Directors ("**Board**" or "**Directors**") of Chew's Group Limited ("**Company**") refer to:

- (i) the Company's announcement dated 8 June 2018 relating to the execution of the Term Sheet by Fenghe and the Offeror for the Acquisition;
- (ii) the Offeror's announcement dated 22 August 2018 relating to a pre-conditional mandatory general cash offer ("**Pre-Conditional Offer Announcement**");
- (iii) the Company's announcement dated 22 August 2018 to Shareholders in respect of the Pre-Conditional Offer Announcement;
- (iv) the joint clarification announcement dated 24 August 2018 made by the Offeror and the Company relating to the payment of dividend by the Company;
- (v) the Offeror's update announcement dated 21 September 2018 relating to the pre-conditional mandatory general cash offer ("**Offeror's Update Announcement**"); and
- (vi) the Company's announcement dated 22 September 2018 to Shareholders in respect of the Offeror's Update Announcement,

(collectively, the "**Announcements**").

*Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the Announcements.*

The Board of Directors is pleased to declare a tax exempt (one-tier) interim dividend of SGD 0.10 per Share for the financial year ending 30 September 2018 ("**Interim Dividend**").

The Interim Dividend will be paid on or about 12 October 2018.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and the Register of Members of the Company will be closed at 5.00 p.m. on 4 October 2018 for the purpose of determining shareholders' entitlement to the Interim Dividend.

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 4 October 2018 will be entitled to the Interim Dividend. Duly completed registrable transfers in respect of Shares received up to 5.00 p.m. on 4 October 2018 by the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road #02-00 Singapore 068898, will also be registered to determine shareholders' entitlement to the Interim Dividend.

BY ORDER OF THE BOARD

Chew Chee Bin  
Executive Chairman  
26 September 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*