

R H ENERGY LTD.

(Incorporated in Singapore)
(Company Registration No. 200610437K)

CORRIGENDUM

R H Energy Ltd. (the “**Company**”) refers to its circular to shareholders dated 10 June 2014 (the “**Circular**”) and the notice of extraordinary general meeting (“**EGM**”) dated 10 June 2014 (the “**Notice**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Circular.

The Company wishes to clarify that in addition to the responsibilities of the proposed Risk Management and Compliance Committee set out in Section 7.7.4 entitled “Risk Management and Compliance Committee” of the RHE Letter, the proposed Risk Management and Compliance Committee shall also review the adequacy of the disclosure in the Enlarged Group’s quarterly, half-yearly, and full-year financial results announcements and annual reports (including the need for illustrative financial statements) in respect of any new trust financing arrangements.

BY ORDER OF THE BOARD

Tan Eng Ann
Executive Director

27 June 2014