SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: S i2i Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Dr Bhupendra Kumar Modi 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 19-Apr-2017

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

| | action A 🕥 |
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| Da | te of acquisition of or change in interest: |
| 18- | Apr-2017 |
| | te on which Director/CEO became aware of the acquisition of, or change in, interest (1) different from item 1 above, please specify the date): |
| 18- | Apr-2017 |
| | planation (if the date of becoming aware is different from the date of acquisition of, or change interest): |
| | |
| ch | pe of securities which are the subject of the transaction (more than one option may be osen): |
| ✓ | Ordinary voting shares/units of Listed Issuer |
| | Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer |
| Ш | Rights/Options/Warrants over shares/units of Listed Issuer |
| | Debentures of Listed Issuer |
| | Rights/Options over debentures of Listed Issuer |
| | Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer |
| | Participatory interests made available by Listed Issuer |
| | Others (please specify): |
| | |
| | mber of shares, units, rights, options, warrants, participatory interests and/or principa nount/value of debentures or contracts acquired or disposed of by Director/CEO: |
| 400 | shares held by Spice Bulls Pte Ltd |
| | nount of consideration paid or received by Director/CEO (excluding brokerage and stamp ties): |
| S\$2 | 2.60 per share paid by Spice Bulls Pte Ltd |
| | |

| 7. | Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement |
|----|---|
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: Acceptance of employee share options/share awards Vesting of share awards Exercise of employee share options Acceptance of take-over offer for Listed Issuer Corporate action by Listed Issuer (please specify): |
| | Others (please specify): |
| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to |

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,499,451 | 4,499,451 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.81 | 32.81 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,499,851 | 4,499,851 |

| A | as a percentage of total no. of ordinary oting shares/units: | 0 | 32.82 | 32.82 | | |
|---|---|---|--|---|--|--|
| [Y | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | | |
| (a) co (b) Hc (c) Pto (d) | Bhupendra Kumar Modi ("BKM") is deemed 3,638,921 shares held directly by S Global introlled by BKM, Dilip Modi and Divya Tor 410,660 shares held directly by Smart Coolding Pte Ltd is wholly-owned by BKM; 407,270 shares held directly by Spice Bullie Ltd, which is in turn wholly-owned by BK 43,000 shares held directly by Innovative and by BKM. | Innovation Cent agya. Holding Pte Ltd (s Pte Ltd as Spice M; and | re Pte Ltd as S Global formerly S Global Ho Bulls Pte Ltd is wholl | Innovation Centre Pte Ltd is Idings Pte Ltd) as Smart Co ly-owned by Smart Co Holding | | |
| O. At | tachments (if any): 1 | should not exceed | I 1MB.) | | | |
| (a (b | (the "Initial Announcement"): Date of the Initial Announcemen | ce of the first | notification which | | | |
| Trans. | action Reference Number (auto-gen 1 5 7 4 2 4 8 3 3 9 8 8 7 | erated): | | | | |

| Date of acquisition of or change in interest: 18-Apr-2017 |
|--|
| Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date): |
| 18-Apr-2017 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): |
| Type of securities which are the subject of the transaction (more than one option may be chosen): ✓ Ordinary voting shares/units of Listed Issuer |
| Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer |
| Rights/Options/Warrants over shares/units of Listed Issuer |
| Debentures of Listed Issuer |
| Rights/Options over debentures of Listed Issuer |
| Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer |
| Participatory interests made available by Listed Issuer |
| Others (please specify): |
| Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO: |
| 4,800 shares held by Spice Bulls Pte Ltd |
| Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties): |
| S\$2.61 per share paid by Spice Bulls Pte Ltd |
| |

| 7. | Circumstance giving rise to the interest or change in interest: |
|----|---|
| | Acquisition of: |
| | ✓ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances : |
| | Acceptance of employee share options/share awards |
| | ☐ Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
| | |
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| | Others (please specify): |
| | |
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| | |
| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to |

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,499,851 | 4,499,851 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.82 | 32.82 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,504,651 | 4,504,651 |

| Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] Dr Bhupendra Kumar Modi ("BKM") is deemed to be interested in 4,504,651 shares comprising the following: (a) 3,638,921 shares held directly by S Global Innovation Centre Pte Ltd as S Global Innovation Centre Pte Ltd controlled by BKM, Dilip Modi and Divya Tongya. (b) 410,660 shares held directly by Smart Co Holding Pte Ltd (formerly S Global Holdings Pte Ltd) as Smart Co Holding Pte Ltd is wholly-owned by BKM. (c) 412,070 shares held directly by Smart Co Holding Pte Ltd is wholly-owned by Smart Co Holding Pte Ltd, which is in turn wholly-owned by BKM and (d) 43,000 shares held directly by Innovative Management Pte Ltd as Innovative Management Pte Ltd is whollowned by BKM. O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SG (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which attached in the Initial Announcement: (c) 4 8 5 1 4 2 4 8 3 3 9 5 6 1 | | As a percentage of total no. of ordinary voting shares/units: | 0 | 32.85 | 32.85 | | |
|---|--------------------------------|---|--|---|---|--|--|
| (a) 3,638,921 shares held directly by S Global Innovation Centre Pte Ltd as S Global Innovation Centre Pte Ltd controlled by BKM, Dilip Modi and Divya Tongya. (b) 410,660 shares held directly by Smart Co Holding Pte Ltd (formerly S Global Holdings Pte Ltd) as Smart Co Holding Pte Ltd is wholly-owned by BKM. (c) 412,070 shares held directly by Spice Bulls Pte Ltd as Spice Bulls Pte Ltd is wholly-owned by Smart Co Holding Pte Ltd, which is in turn wholly-owned by BKM: and (d) 43,000 shares held directly by Innovative Management Pte Ltd as Innovative Management Pte Ltd is whollowned by BKM. D. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SG (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which attached in the Initial Announcement: (c) Remarks (if any): | Γ | [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as | | | | | |
| (The total file size for all attachment(s) should not exceed 1MB.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SG (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which attached in the Initial Announcement: 2. Remarks (if any): | (a cc (b H (c P | a) 3,638,921 shares held directly by S Global ontrolled by BKM, Dilip Modi and Divya Ton a) 410,660 shares held directly by Smart Co olding Pte Ltd is wholly-owned by BKM; a) 412,070 shares held directly by Spice Bulls te Ltd, which is in turn wholly-owned by BK a) 43,000 shares held directly by Innovative | Innovation Centr ngya. Holding Pte Ltd (f s Pte Ltd as Spice IM; and | e Pte Ltd as S Global ormerly S Global Ho Bulls Pte Ltd is whol | Innovation Centre Pte Ltd is Idings Pte Ltd) as Smart Co ly-owned by Smart Co Holding | | |
| (a) SGXNet announcement reference of the first notification which was announced on SG (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which attached in the Initial Announcement: 2. Remarks (if any): Transaction Reference Number (auto-generated): |). A | € Company of the com | should not exceed | 1MB.) | | | |
| Transaction Reference Number (auto-generated): | (a | SGXNet announcement reference (the "Initial Announcement"): Date of the Initial Announcement 15-digit transaction reference n | ce of the first r | notification which | | | |
| | 2. R | emarks (<i>if any</i>): | | | | | |
| | | | erated): | | | | |

| 1 | 8-Apr-2017 |
|---|--|
| | Date on which Director/CEO became aware of the acquisition of, or change in, interest if different from item 1 above, please specify the date): |
| 1 | 8-Apr-2017 |
| | explanation (if the date of becoming aware is different from the date of acquisition of, or changen, interest): |
| | Type of securities which are the subject of the transaction (more than one option may be chosen): Ordinary voting shares/units of Listed Issuer |
| | Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer |
| L | Rights/Options/Warrants over shares/units of Listed Issuer |
| | Debentures of Listed Issuer |
| | Rights/Options over debentures of Listed Issuer |
| | Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer |
| | Participatory interests made available by Listed Issuer |
| | Others (please specify): |
| | Number of shares, units, rights, options, warrants, participatory interests and/or principa Imount/value of debentures or contracts acquired or disposed of by Director/CEO: |
| | ,000 shares held by Spice Bulls Pte Ltd |
| Α | Amount of consideration paid or received by Director/CEO (excluding brokerage and stampluties): |
| S | \$2.62 per share paid by Spice Bulls Pte Ltd |
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| 7. | Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction |
|----|---|
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | ☐ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances : Acceptance of employee share options/share awards |
| | ☐ Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
| | Others (please specify): |
| | |
| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to |

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,504,651 | 4,504,651 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.85 | 32.85 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,508,651 | 4,508,651 |

| As | a percentage of total no. of ordinary ting shares/units: | 0 | 32.88 | 32.88 | | |
|--|---|--|--|---|--|--|
| [Yo | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | | |
| (a) 3 con (b) 4 Hold (c) 4 Pte (d) 4 | Shupendra Kumar Modi ("BKM") is deemed, 6,638,921 shares held directly by S Global trolled by BKM, Dilip Modi and Divya Tor 110,660 shares held directly by Smart Coding Pte Ltd is wholly-owned by BKM; 16,070 shares held directly by Spice Bull Ltd, which is in turn wholly-owned by BK 13,000 shares held directly by Innovative ned by BKM. | Innovation Cent ngya. Holding Pte Ltd (s Pte Ltd as Spice IM; and | re Pte Ltd as S Global formerly S Global Ho Bulls Pte Ltd is wholl | Innovation Centre Pte Ltd is Idings Pte Ltd) as Smart Co ly-owned by Smart Co Holding | | |
| O. Atta | achments (if any): (The total file size for all attachment(s) | should not exceed | 1 1MB.) | | | |
| (a) (b) (c) | SGXNet announcement referen (the "Initial Announcement"): Date of the Initial Announcement 15-digit transaction reference n attached in the Initial Announce marks (if any): | ce of the first | notification which | | | |
| Transa | ction Reference Number (auto-gen | erated): | | | | |

| 19-Apr | -2017 |
|----------------|--|
| | on which Director/CEO became aware of the acquisition of, or change in, interest ferent from item 1 above, please specify the date): |
| 19-Apr | -2017 |
| • | nation (if the date of becoming aware is different from the date of acquisition of, or change erest): |
| Type | of accurities which are the subject of the transaction (more than one entire may be |
| chose | of securities which are the subject of the transaction (more than one option may been): |
| ✓ O | dinary voting shares/units of Listed Issuer |
| _ O | ther types of shares/units (excluding ordinary voting shares/units) of Listed Issuer |
| _ | ghts/Options/Warrants over shares/units of Listed Issuer |
| D | ebentures of Listed Issuer |
| | ghts/Options over debentures of Listed Issuer |
| er | ontracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is a benefit, being contracts under which any person has a right to call for or to make elivery of shares in the Listed Issuer |
| Pa | articipatory interests made available by Listed Issuer |
| □ 0 | thers (please specify): |
| | |
| | per of shares, units, rights, options, warrants, participatory interests and/or principant/value of debentures or contracts acquired or disposed of by Director/CEO: |
| 6,400 s | hares held by Spice Bulls Pte Ltd |
| Amou duties | ant of consideration paid or received by Director/CEO (excluding brokerage and stamps): |
| S\$2.62 | per share paid by Spice Bulls Pte Ltd |
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| 7. | Circumstance giving rise to the interest or change in interest: |
|----|---|
| | Acquisition of: |
| | ✓ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances : |
| | Acceptance of employee share options/share awards |
| | ☐ Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
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| | Others (please specify): |
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| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to |

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,508,651 | 4,508,651 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.88 | 32.88 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,515,051 | 4,515,051 |

| Γ | | | 0 | 32.93 | 32.93 | |
|----------|--|---|---|--|--|--|
| | | percentage of total no. of ordinary ng shares/units: | | 32.73 | 32.73 | |
| | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | | |
| | Dr Bh | upendra Kumar Modi ("BKM") is deemed | to be interested in 4,5 | 515,051 shares compr | ising the following: | |
| | contro (b) 41 Holdii (c) 422 Pte Lt (d) 43 | 38,921 shares held directly by S Global Ir blled by BKM, Dilip Modi and Divya Tong 0,660 shares held directly by Smart Co Hong Pte Ltd is wholly-owned by BKM; 2,470 shares held directly by Spice Bulls Fd, which is in turn wholly-owned by BKM,000 shares held directly by Innovative Md by BKM. | ya. blding Pte Ltd (forme Pte Ltd as Spice Bulls F ; and | rly S Global Holdings Pte Ltd is wholly-own | Pte Ltd) as Smart Co ed by Smart Co Holding | |
|) | Attac | hments (<i>if any</i>): 🕤 | | | | |
| | Ŋ | (The total file size for all attachment(s) sh | ould not exceed 1MB., | | | |
| 1. | If this | s is a replacement of an earlier not | tification, please p | ovide: | | |
| | (a) | SGXNet announcement reference (the "Initial Announcement"): | e of the <u>first</u> notific | ation which was a | nnounced on SGXNet | |
| | (b) | Date of the Initial Announcement: | _ | | | |
| | | | | | | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement: | | | | | |
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| 2. | Rem | arks (<i>if any</i>): | | | | |
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| Trar | nsact | ion Reference Number (auto-gene | rated): | | | |
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| 19-Apr-2 | 2017 |
|-----------------|---|
| | n which Director/CEO became aware of the acquisition of, or change in, interest from item 1 above, please specify the date): |
| 19-Apr-2 | 2017 |
| Explan in, inte | ation (if the date of becoming aware is different from the date of acquisition of, or changerest): |
| | |
| Type | of cocurities which are the subject of the transaction (more than one entire may be |
| choser | of securities which are the subject of the transaction <i>(more than one option may be</i> n): |
| ✓ Ord | linary voting shares/units of Listed Issuer |
| | ner types of shares/units (excluding ordinary voting shares/units) of Listed Issuer |
| | hts/Options/Warrants over shares/units of Listed Issuer |
| | pentures of Listed Issuer |
| _ • | hts/Options over debentures of Listed Issuer |
| enti | ntracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is itled to a benefit, being contracts under which any person has a right to call for or to make very of shares in the Listed Issuer |
| Par | ticipatory interests made available by Listed Issuer |
| Oth | ners (please specify): |
| | |
| | |
| | er of shares, units, rights, options, warrants, participatory interests and/or principat/value of debentures or contracts acquired or disposed of by Director/CEO: |
| 1,000 sh | ares held by Spice Bulls Pte Ltd |
| Amoun | nt of consideration paid or received by Director/CEO (excluding brokerage and stamp): |
| S\$2.64 p | per share paid by Spice Bulls Pte Ltd |
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| 7. | Circumstance giving rise to the interest or change in interest: |
|----|---|
| | Acquisition of: |
| | ✓ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of employee share options/share awards |
| | ☐ Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
| | |
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| | Others (please specify): |
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| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. |

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,515,051 | 4,515,051 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.93 | 32.93 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,516,051 | 4,516,051 |

| | | | 0 | 32.93 | 32.93 |
|-----|--|--|---|---|--|
| | | a percentage of total no. of ordinary ng shares/units: | | 32.73 | 32.73 |
| | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | |
| | Dr Bh | upendra Kumar Modi ("BKM") is deem | ed to be interested | in 4,516,051 shares | comprising the following: |
| | contro (b) 41 Holdi (c) 42 Pte Lt (d) 43 | 538,921 shares held directly by S Globa olled by BKM, Dilip Modi and Divya To 0,660 shares held directly by Smart Co ng Pte Ltd is wholly-owned by BKM; 3,470 shares held directly by Spice Bul d, which is in turn wholly-owned by Bl 1,000 shares held directly by Innovative d by BKM. | ngya. Holding Pte Ltd (fo s Pte Ltd as Spice E KM; and | rmerly S Global Ho ulls Pte Ltd is wholl | ldings Pte Ltd) as Smart Co y-owned by Smart Co Holding |
| Э. | Attac | chments (<i>if any</i>): 🕤 | | | |
| | Ø | (The total file size for all attachment(s) | should not exceed | MB.) | |
| 1. | If this | s is a replacement of an earlier r | notification, pleas | se provide: | |
| | (a) | SGXNet announcement referer (the "Initial Announcement"): | | | was announced on SGXNet |
| | (b) | Date of the Initial Announcement | nt: | | |
| | | | | | |
| | (c) | 15-digit transaction reference rattached in the Initial Announce | | levant transaction | on in the Form 1 which was |
| | | attached in the initial Announce | | | |
| 2. | Rem | arks (<i>if any</i>): | | | |
| | | (<i>i. u. i.</i>), | | | |
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| Tra | ansaci | tion Reference Number (auto-gei | nerated): | | |
| | | tion Reference Number (auto-ger | , 1 | | |
| | | | , 1 | | |

| 19-Apr-2017 | |
|-----------------------------|--|
| | ch Director/CEO became aware of the acquisition of, or change in, interest from item 1 above, please specify the date): |
| 19-Apr-2017 | |
| Explanation (in, interest): | (if the date of becoming aware is different from the date of acquisition of, or change |
| | |
| | |
| chosen): | urities which are the subject of the transaction (more than one option may be |
| | voting shares/units of Listed Issuer |
| | es of shares/units (excluding ordinary voting shares/units) of Listed Issuer |
| | otions/Warrants over shares/units of Listed Issuer |
| | es of Listed Issuer |
| Contracts entitled to | over shares of the Listed Issuer which Director/CEO is a party to, or under which he is a benefit, being contracts under which any person has a right to call for or to make f shares in the Listed Issuer |
| _ | ory interests made available by Listed Issuer |
| Others (pa | lease specify): |
| | |
| | |
| | shares, units, rights, options, warrants, participatory interests and/or principale of debentures or contracts acquired or disposed of by Director/CEO: |
| 1,200 shares he | eld by Spice Bulls Pte Ltd |
| Amount of coduties): | onsideration paid or received by Director/CEO (excluding brokerage and stamp |
| S\$2.61 per shar | re paid by Spice Bulls Pte Ltd |
| | _ • • • • |
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| | |

| 7. | Circumstance giving rise to the interest or change in interest: |
|----|---|
| | Acquisition of: |
| | ✓ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances : |
| | Acceptance of employee share options/share awards |
| | ☐ Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
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| | |
| | Others (please specify): |
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| _ | |
| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to |

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,516,051 | 4,516,051 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.93 | 32.93 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,517,251 | 4,517,251 |

| As vot | a percentage of total no. of ordinary ng shares/units: | 0 | 32.94 | 32.94 | | |
|--|---|--|--|---|--|--|
| [You | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | | |
| (a) 3 cont (b) 4 Hold (c) 4: Pte L (d) 4 | nupendra Kumar Modi ("BKM") is deemed 638,921 shares held directly by S Globa colled by BKM, Dilip Modi and Divya Tor 10,660 shares held directly by Smart Coing Pte Ltd is wholly-owned by BKM; 24,670 shares held directly by Spice Bull td, which is in turn wholly-owned by BB3,000 shares held directly by Innovative ed by BKM. | I Innovation Centingya. Holding Pte Ltd (Is Pte Ltd as Spice KM; and | re Pte Ltd as S Global Formerly S Global Ho Bulls Pte Ltd is wholl | Innovation Centre Pte Ltd is Idings Pte Ltd) as Smart Co ly-owned by Smart Co Holding | | |
| D. Atta | chments (if any): 1 | should not exceed | 1MB.) | | | |
| (a) (b) (c) | s is a replacement of an earlier restriction (the "Initial Announcement"): Date of the Initial Announcement 15-digit transaction reference restracted in the Initial Announcement (if any): | nce of the first in the first i | notification which | | | |
| Transac | tion Reference Number (auto-ger | , 7 | | | | |

| | 19-Apr-2017 | | |
|--|--|--|--|
| | Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date): | | |
| | 19-Apr-2017 | | |
| | Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): | | |
| | Type of securities which are the subject of the transaction (more than one option may be chosen): Ordinary voting shares/units of Listed Issuer | | |
| | Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer | | |
| Rights/Options/Warrants over shares/units of Listed Issuer | | | |
| | Debentures of Listed Issuer | | |
| | Rights/Options over debentures of Listed Issuer | | |
| | Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer | | |
| | Participatory interests made available by Listed Issuer | | |
| | Others (please specify): | | |
| | Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO: | | |
| | 500 shares held by Spice Bulls Pte Ltd | | |
| | Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties): | | |
| | S\$2.63 per share paid by Spice Bulls Pte Ltd | | |
| | | | |
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| 7. | Circumstance giving rise to the interest or change in interest: |
|----|---|
| | Acquisition of: |
| | ✓ Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances : |
| | Acceptance of employee share options/share awards |
| | ☐ Vesting of share awards |
| | Exercise of employee share options |
| | Acceptance of take-over offer for Listed Issuer |
| | Corporate action by Listed Issuer (please specify): |
| | |
| | |
| | |
| | Others (please specify): |
| | |
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| | |
| 8. | Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to |
| | ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures): |

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|-----------|
| No. of ordinary voting shares/units held: | 0 | 4,517,251 | 4,517,251 |
| As a percentage of total no. of ordinary voting shares/units: | 0 | 32.94 | 32.94 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of ordinary voting shares/units held: | 0 | 4,517,751 | 4,517,751 |

| | As a votin | percentage of total no. of ordinary g shares/units: | 0 | 32.95 | 32.95 | | | |
|------|--|--|---|--|--|--|--|--|
| 9. | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] | | | | | | | |
| | Dr Bhi | upendra Kumar Modi ("BKM") is deemed | I to be intere | sted in 4,517,751 shares | comprising the following: | | | |
| | contro (b) 419 Holdir (c) 425 Pte Ltd (d) 43 | 38,921 shares held directly by S Global I blled by BKM, Dilip Modi and Divya Tong 0,660 shares held directly by Smart Co Fing Pte Ltd is wholly-owned by BKM; 5,170 shares held directly by Spice Bulls d, which is in turn wholly-owned by BKM 000 shares held directly by Innovative Mod by BKM. | gya. Iolding Pte L Pte Ltd as Sp //; and | td (formerly S Global Ho ice Bulls Pte Ltd is wholl | ldings Pte Ltd) as Smart Co y-owned by Smart Co Holding | | | |
| 10. | Attac | hments (<i>if any</i>): ① | | | | | | |
| | Ø | (The total file size for all attachment(s) sl | hould not exc | eed 1MB.) | | | | |
| 11. | If this | s is a replacement of an earlier no | otification, p | olease provide: | | | | |
| | (a) | SGXNet announcement reference (the "Initial Announcement"): | e of the <u>fir</u> | st notification which | was announced on SGXNet | | | |
| | (b) | Date of the Initial Announcement | <u> </u> | | | | | |
| | , | | | | | | | |
| | (c) | 15-digit transaction reference nu | | e relevant transaction | on in the Form 1 which was | | | |
| | | attached in the Initial Announcem | ient: | | | | | |
| 2. | Rema | arks (<i>if any</i>): | | | | | | |
| | | | | | | | | |
| Tra | nsact | ion Reference Number (auto-gene | erated): | | | | | |
| 5 | 6 3 | 6 6 4 2 4 8 3 3 5 1 1 6 | | | | | | |
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| | | | | | | | | |
| ltor | n 12 io | to be completed by an individual sub | mitting this | notification form on bo | half of the Director/CEO | | | |

13. Particulars of Individual submitting this notification form to the Listed Issuer:

| (a) | Name of Individual: |
|-----|---------------------------------|
| (b) | Designation (if applicable): |
| (c) | Name of entity (if applicable): |
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