MEMIONTEC HOLDINGS LTD.

(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 440,514,000 RIGHTS SHARES AT AN ISSUE PRICE OF S$0.009 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT THE RECORD DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH UP TO 704,822,400 FREE DETACHABLE WARRANTS EACH CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S$0.003 FOR EACH NEW SHARE, ON THE BASIS OF EIGHT (8) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS CUM WARRANTS ISSUE")

- NOTICE OF RECORD DATE

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1 INTRODUCTION

1.1 The Board of Directors (the "**Board**" or the "**Directors**") of Memiontec Holdings Ltd. (the "**Company**") refers to the Company's announcements on 18 December 2024 and 24 March 2025 ("**Previous Announcements**"), as well as the circular to the shareholders of the Company dated 7 March 2025 ("**Circular**"), in relation to the Rights cum Warrants Issue. Shareholders of the Company have approved the Rights cum Warrants Issue at the extraordinary general meeting of the Company held on 24 March 2025.

1.2 Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements and the Circular, as the context requires.

2 NOTICE OF RECORD DATE FOR THE RIGHTS CUM WARRANTS ISSUE

2.1 **NOTICE IS HEREBY GIVEN** that the register of members and the share transfer books of the Company will be closed at **5.00 p.m.** (Singapore time) on **14 April 2025** (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants to Entitled Shareholders under the Rights cum Warrants Issue, which comprises Entitled Depositors and Entitled Scripholders.

2.2 The Shares will trade on a "cum-rights" basis on the Catalist of the SGX-ST up to 5.00 p.m. (Singapore time) on 10 April 2025. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 11 April 2025 and any person who purchases Shares on and from 11 April 2025 will not be entitled to any provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

3 ELIGIBILITY TO PARTICIPATE IN THE RIGHTS CUM WARRANTS ISSUE

Entitled Shareholders

3.1 Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) will be entitled to participate in the Rights cum Warrants Issue and will receive a copy of a notification letter (the "**OIS Notification Letter**") containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of CDP or the Share Registrar, as the case may be.

3.2 Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept in full or in part, decline, or otherwise renounce, or, in the case of Entitled Depositors only, trade their provisional allotments of Rights

Shares with Warrants on the Catalist of the SGX-ST during the provisional allotment trading period and will be eligible to apply for excess Rights Shares with Warrants under the Rights cum Warrants Issue.

3.3 Entitlements which are not allotted or taken up for any reason will be aggregated and issued to satisfy applications, if any, for excess Rights Shares with Warrants or otherwise disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company, subject to the applicable laws and the Catalist Rules.

Entitled Depositors

3.4 Entitled Depositors are Shareholders with Shares standing to the credit of their Securities Accounts as at 5.00 p.m. (Singapore time) on the Record Date and (a) whose registered addresses with CDP are in Singapore as at the Record Date; or (b) whose registered address with CDP are outside Singapore but have, by 5.00 p.m. (Singapore time) at least three (3) Market Days prior to the Record Date, provided CDP with a registered address in Singapore for the service of notices and documents.

3.5 Entitled Depositors will be provisionally allotted the Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. (Singapore time) on the Record Date.

Entitled Scripholders

3.6 Entitled Scripholders are Shareholders whose share certificates have not been deposited with CDP, as well as transferees who have tendered to the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., registrable transfers of their Shares and the certificates relating thereto for registration up to the Record Date and (a) whose registered addresses with the Company are in Singapore as at the Record Date, or (b) whose registered addresses with the Company are outside Singapore but have, by 5:00 p.m. (Singapore time) at least three (3) Market Days prior to the Record Date, provided the Share Registrar with a registered address in Singapore for the service of notices and documents.

3.7 Entitled Scripholders will have to submit duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Record Date by the Share Registrar, in order to be registered to determine provisional allotments of Rights Shares with Warrants.

Supplementary Retirement Scheme ("**SRS**")

3.8 SRS Investors may only use monies standing to the credit of their respective SRS Accounts to pay for the acceptance of their Rights and Warrants and (if applicable) application for excess Rights Shares with Warrants, subject to applicable SRS rules and regulations. SRS Investors who wish to accept their provisional allotment of Rights Shares with Warrants and (if applicable) apply for excess Rights Shares with Warrants using SRS monies will need to instruct their respective SRS approved banks with whom they hold their SRS Accounts, to accept their provisional allotment of Rights Shares with Warrants and (if applicable) apply for excess Rights Shares with Warrants on their behalf in accordance with the terms and conditions in the Offer Information Statement. Such SRS Investors who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts before instructing their respective SRS Approved Banks with whom they hold their SRS Accounts to accept their provisional allotment of Rights Shares with Warrants and (if applicable) apply for excess Rights Shares with Warrants on their behalf. SRS monies may not, however, be used for the purchase of Rights Shares with Warrants directly from the market.

Foreign Shareholders

3.9 For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, Rights Shares with Warrants will **NOT** be offered to Shareholders with registered addresses outside Singapore as at 5.00p.m. (Singapore time) on the Record Date and who have not, by no later than 5.00 p.m. (Singapore time) on the date being three (3) Market

Days prior to the Record Date, provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents.

3.10 The Rights cum Warrants Issue is only made in Singapore and the Offer Information Statement, the OIS Notification Letter and/or its accompanying documents will **NOT** be despatched or disseminated to Foreign Shareholders or to any jurisdiction outside Singapore. Accordingly, as Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue, no provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance or application for the Rights Shares with Warrants by Foreign Shareholders will be valid. The Company will arrange for the Nil-Paid Rights, which would otherwise have been provisionally allotted to Foreign Shareholders to be aggregated and used to satisfy applications for Excess Rights Shares with Warrants (if any), or disposed of or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholders or persons acting to the account or benefit of any such persons shall have any claim whatsoever against the Company, the Directors, the Manager/Sponsor, CDP, the Share Registrar and/or their respective officers in connection therewith.

4 OFFER INFORMATION STATEMENT

4.1 Further details of the Rights cum Warrants Issue will be made available in the Offer Information Statement to be electronically disseminated to Entitled Shareholders in due course, and appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be disclosed in subsequent announcements.

5 CAUTIONARY STATEMENT AND FURTHER ANNOUNCEMENTS

5.1 Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. As at the date of this announcement, there is no certainty or assurance that the Rights cum Warrants Issue will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments.

5.2 Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tay Kiat Seng
Executive Director and Chief Executive Officer

4 April 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Karen Soh, ZICO Capital Pte. Ltd., at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.