

**NOTICE RELATING TO THE REPURCHASE OF A PORTION OF THE OUTSTANDING
US\$250,000,000 8.85% SENIOR NOTES DUE 2024**



MONGOLIAN MORTGAGE CORPORATION HFC LLC
(Incorporated in Mongolia with limited liability)

Rule 144A Notes: CUSIP No.: 60938E AB6, ISIN No.: US60938EAB65
Regulation S Notes: CUSIP No.: Y6142G AB9, ISIN No.: USY6142GAB96

14 October 2022 – The board of directors (the “**Board**”) of Mongolian Mortgage Corporation HFC LLC (the “**Company**”) wishes to announce a series of repurchases of an aggregate principal amount of US\$15,200,000 (USY6142GAB96) of the US\$250,000,000 8.85% Senior Notes due 2024 (the “**2024 Notes**”) issued on 08 February 2021, unconditionally and irrevocably guaranteed by MIK Holding JSC (the “**Guarantor**”) (collectively, the “**Repurchases**”). The Repurchases were carried out by way of on-market purchases. The 2024 Notes are listed on the Singapore Exchange Securities Trading Limited.

The 2024 Notes were repurchased in a series of transactions that took place on 28 June 2021, 15 February 2022, 01 April 2022, 14 June 2022 and 15 June 2022, respectively. The settlement and cancellation for the repurchased 2024 Notes were completed on 07 July 2022. Following cancellation, the aggregate outstanding principal amount of the 2024 Notes is US\$234,800,000. The 2024 Notes were repurchased at an average price of US\$915.64 per US\$1,000 in principal amount of the 2024 Notes.

By order of the Board

Gantulga Badamkhatan
Director
Mongolian Mortgage Corporation HFC LLC

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