



AOXIN Q&M

AOXIN Q & M DENTAL GROUP LIMITED

(Company Registration Number: 201110784M)
(Incorporated in the Republic of Singapore on 5 May 2011)

Sponsor, Issue Manager and Placement Agent



SAC Capital

SAC CAPITAL PRIVATE LIMITED

(Company Registration Number: 200401542N)
(Incorporated in the Republic of Singapore)

Placement of 57,000,000 Placement Shares at S\$0.20 each, payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Aoxin Q & M Dental Group Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "SGX-ST") acting as agent on behalf of the Monetary Authority of Singapore on 18 April 2017 (the "Offer Document").

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO SUBSCRIBE FOR PLACEMENT SHARES.

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 24 April 2017, all the 57,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$11.4 million.

Based on the placement of 57,000,000 Placement Shares and the total valid applications amounting to 57,000,000 Placement Shares, the Placement was fully subscribed for.

Spread in relation to the Placement

The spread of places for the 57,000,000 Placement Shares that have been validly allotted is as follows:

Range of Placement Shares allotted	No. of places
1,000 to 9,900	17
10,000 to 49,900	122
50,000 to 99,900	43
100,000 to 499,900	103 ⁽¹⁾
500,000 to 999,900	3
1,000,000 and above	15
Total	303

Note:

(1) The places include the Company's Independent Directors, Mr. Lin Ming Khin and Professor Chew Chong Yin @ Chew Chong Lin.

Rule 424 and Rule 428 of the SGX-ST Listing Manual Section B: Rules of the Catalyst (the "Catalist Rules")

Pursuant to Rule 424 and Rule 428 of the Catalyst Rules and to the best of the knowledge and belief of SAC Capital Private Limited (the "Sponsor, Issue Manager and Placement Agent"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalyst Rules, the following persons have applied for and have been allotted the following Placement Shares.

Name of Holder	Relationship	Number of Placement Shares Allotted	Circumstances giving rise to the Allotment
Chew Chong Yin @ Chew Chong Lin	Independent Director	100,000	Allotted under the Placement
Lin Ming Khin	Independent Director	100,000	Allotted under the Placement

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, save as disclosed above, there are no other parties under Rule 424 and Rule 428 who were allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor, Issue Manager and Placement Agent that any such persons or institutions specified under Rule 424 and Rule 428 of the Catalyst Rules have applied for and have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 26 April 2017.

Substantial Applications

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, the following person has applied for and has been allotted 5.0% or more of the Placement Shares:

Name of Holder	Number of Placement Shares Allotted	Circumstances giving rise to the Allotment
Kwong Siew Kien	3,000,000	Allotted under the Placement

Saved as disclosed above, neither the Company nor the Sponsor, Issue Manager and Placement Agent is aware of any person who has applied for and has been successfully allotted 5.0% or more of the Placement Shares.

Commencement of Trading

The Shares are expected to commence trading on a "ready" basis at 9.00 a.m. on 26 April 2017, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. There will be **NO** trading on a "when issued" basis.

To find out if you have been allotted any Placement Shares, please call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using your T-PIN. To sign up for the service, applicants may contact CDP's customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Placement, for their support and assistance.

Issued by
SAC CAPITAL PRIVATE LIMITED

For and on behalf of
AOXIN Q & M DENTAL GROUP LIMITED

25 April 2017

This announcement has been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms. Soo Hsin Yu (Telephone: 65-6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.