



NOTICE TO HOLDERS
FLEXIUM INTERCONNECT, INC. ("Company")
US\$120,000,000 Zero Coupon Convertible Bonds Due 2024 ("Bonds")

17-May-2023

Notice of Adjustment on Conversion Price

On February 9, 2023, the Company's Board Meeting resolved the distribution of NT\$ 1,599,805,396 as cash dividend.

Set forth below are the information relating to the adjustments on the Conversion Price resulting from the Cash dividend :

Adjustment Event : Cash dividend

Conversion Price Before Adjustment : NT\$123.22

Conversion Price After Adjustment : NT\$116.84

Effective Date : June 09, 2023

We refer to the above bond issue and, as required under the Indenture Agreement date 25 January, 2021, we hereby notify you of the adjustments on Conversion Price

Flexium Interconnect, Inc.

Name : Arthur Shiang

Title : CFO