

**ROXY-PACIFIC HOLDINGS LIMITED**  
(Company Registration No.: 196700135Z)  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**CLARIFICATION RELATING TO THE ARTICLE TITLED "ROXY FIELDS BIDS FOR OFFICE BLOCK" PUBLISHED IN THE AUSTRALIAN ON 27 JULY 2016**

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The Board of Directors of Roxy-Pacific Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the article titled "Roxy Fields Bids for Office Block" published in The Australian on 27 July 2016 (the "**Article**"), which stated, among other things, that:-

*"Singaporean group Roxy-Pacific has fielded aggressive bids for its headquarters building at 59 Goulburn Street in the Sydney central business district that may approach \$150 million, but remains committed to building up a major local hotel and apartment portfolio.*

*Two groups have gone into non-exclusive due diligence on the building but sources said no final decisions had been made by Roxy-Pacific, which may seek to derive further value from the site."*

The Company wishes to reiterate that negotiations and discussions are currently still ongoing, and no final decisions have been made in relation to 59 Goulburn Street. **Shareholders should note that there is no assurance or certainty that any transaction or agreement will be entered into pursuant to these negotiations and discussions.**

The Company will announce any material developments as and when appropriate in compliance with the Listing Rules of the Singapore Exchange Securities Trading Limited. In the meantime, **shareholders and investors are reminded to exercise caution when dealing with the Company's securities. In the event that shareholders and investors are in doubt when dealing in the Company's securities, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

By Order of the Board

**ROXY-PACIFIC HOLDINGS LIMITED**

**KOH SENG GEOK**

Executive Director and Company Secretary

28 July 2016