



MEDI LIFESTYLE LIMITED

(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

RESPONSE TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON 20 MAY 2022 REGARDING TRADING ACTIVITIES

The Board of Directors (the "**Board**" or "**Directors**") of Medi Lifestyle Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to queries raised by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 20 May 2022 regarding trading activity in the Company's shares on 20 May 2022, and sets out below its responses to the queries from SGX-ST as follows:

SGX-ST'S QUERIES

1. **Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. - If yes, the information shall be announced immediately.**

Company's Response:

The Company is not aware of any information not previously announced concerning the Company or its subsidiaries which, if known might explain the trading.

2. **Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.**

Company's Response:

The Company and the Board are not aware of any possible explanation for the unusual trading activity.

As stated in the Company's Annual Report 2021 and Interim Financial Statements for First Quarter ended 31 March 2022, both released on 11 May 2022, there are planned fund-raising of up to S\$3.0 million which may be in equity, debt or combination thereof. The Company will update shareholders on any material developments to the fund-raising exercise where appropriate.

3. **Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?**

Company's Response:

To the best of the knowledge of the Board, the Company is in compliance with the listing rules of the SGX-ST and, in particular, Catalist Rule 703 regarding disclosure of material information.

The Board of the Company collectively and individually take responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the share of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

By Order of the Board

Low Koon Poh
Executive Chairman & Chief Executive Officer
20 May 2022

MEDIA CONTACT

For media queries, please contact;

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Charmian Lim, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.