Frasers Property Hospitality Trust Holdings Pte. Ltd.
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200606150R)

Frasers Hospitality Trust
comprising:

Frasers Hospitality Real Estate Investment Trust
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)

Managed by
Frasers Hospitality Asset Management Pte. Ltd.
(Company Registration No: 201331351D)

Frasers Hospitality Business Trust
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

Managed by
Frasers Hospitality Trust Management Pte. Ltd.
(Company Registration No: 201401270M)

JOINT ANNOUNCEMENT

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST BY WAY OF A TRUST SCHEME OF ARRANGEMENT

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1. INTRODUCTION

1.1 The respective boards of directors of Frasers Property Hospitality Trust Holdings Pte. Ltd. (the "**Offeror**"), Frasers Hospitality Asset Management Pte. Ltd., as manager of Frasers Hospitality Real Estate Investment Trust (the "**FH-REIT Manager**") and Frasers Hospitality Trust Management Pte. Ltd., as trustee-manager of Frasers Hospitality Business Trust (the "**FH-BT Trustee-Manager**", together with the FH-REIT Manager, the "**FHT Managers**") refer to the announcement issued on 13 June 2022 (the "**Scheme Joint Announcement**") in relation to the proposed privatisation of Frasers Hospitality Trust ("**FHT**") through the acquisition (the "**Acquisition**") by the Offeror of all the issued stapled securities (the "**Stapled Securities**") of FHT held by the stapled securityholders of FHT (other than the Stapled Securities held by (a) TCC Group Investments Limited and (b) Frasers Property Limited and/or its subsidiaries (including the Offeror), by way of a trust scheme of arrangement (the "**Scheme**") in compliance with the Singapore Code on Take-overs and Mergers.

1.2 Unless otherwise defined herein, all capitalised terms have the meaning ascribed to them in the Scheme Joint Announcement.

2. CHANGE IN CONTACT DETAILS

With reference to the contact details of the Offeror Lead Financial Adviser as set out on page 39 of the Scheme Joint Announcement, the Offeror and the FHT Managers wish to clarify that the contact details of the Offeror Lead Financial Adviser should instead be as follows:

Frasers Property Hospitality Trust Holdings Pte. Ltd.

BofA Securities
Tel: +65 6678 0108

The contact details of the Offeror Financial Adviser and the financial adviser to the FHT Managers remain unchanged.

3. RESPONSIBILITY STATEMENTS

3.1 **Offeror.** The directors of the Offeror (including those who may have delegated detailed supervision of this Joint Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Joint Announcement (other than those relating to FHT and/or the FHT Managers or any opinion expressed by FHT and/or the FHT Managers) are fair and accurate and that there are no other material facts not contained in this Joint Announcement, the omission of which would make any statement in this Joint Announcement misleading. The directors of the Offeror jointly and severally accept responsibility accordingly.

Where any information in this Joint Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including FHT and/or the FHT Managers), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Joint Announcement. The directors of the Offeror do not accept any responsibility for any information relating to or any opinion expressed by FHT and/or the FHT Managers.

3.2 **FHT Managers.** The directors of the FHT Managers (including those who may have delegated detailed supervision of this Joint Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Joint Announcement (other than those relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that there are no other material facts not contained in this Joint Announcement, the omission of which would make any statement in this Joint Announcement misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.

Where any information in this Joint Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including the Offeror), the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Joint Announcement. The directors of the FHT Managers do not accept any responsibility for any information relating to or any opinion expressed by the Offeror.

13 June 2022

BY ORDER OF THE BOARD

Frasers Property Hospitality Trust Holdings Pte. Ltd.
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200606150R)

BY ORDER OF THE BOARD

Frasers Hospitality Asset Management Pte. Ltd.
(as manager of FH-REIT)
(Company Registration No: 201331351D)

and

Frasers Hospitality Trust Management Pte. Ltd.
(as trustee-manager of FH-BT)
(Company Registration No: 201401270M)

Any queries relating to this Joint Announcement, the Acquisition or the Scheme should be directed to one of the following:

Frasers Property Hospitality Trust Holdings Pte. Ltd.	Frasers Hospitality Asset Management Pte. Ltd. Frasers Hospitality Trust Management Pte. Ltd.
BofA Securities Tel: +65 6678 0108	DBS Bank Ltd. Tel: +65 6878 3913
Oversea-Chinese Banking Corporation Limited Tel: +65 6530 1275	