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KONDE 康大
China Kangda Food Company Limited
中國康大食品有限公司
(incorporated in Bermuda with limited liability)
(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTION
IN RESPECT OF FOOD SUPPLY FRAMEWORK AGREEMENT

Reference is made to the announcement of the Company dated 27 January 2015 (the “**Announcement**”) in relation to (among other matters) the proposed SGM to be convened by the Company to seek the Independent Shareholders’ approval for the Framework Agreement and the Annual Caps. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular containing, among other things, further details of the Framework Agreement, a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, a letter of advice containing the recommendations of the Independent Board Committee and a notice of the SGM was expected to be dispatched to the Shareholders on or about 17 February 2015.

As additional time is required to finalise the contents of the circular, the Company expects to dispatch the circular on or before 25 February 2015.

by order of the Board
China Kangda Food Company Limited
Gao Yanxu
Executive Director

Qingdao, PRC 17 February 2015

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. He Dingding, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.