HEALTHWAY MEDICAL CORPORATION LIMITED
(Registration Number: 200708625C)

PROPOSED PLACEMENT OF UP TO 133,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF HEALTHWAY MEDICAL CORPORATION LIMITED AT A PLACEMENT PRICE OF S$0.03 PER SHARE

- **ISSUANCE OF PLACEMENT SHARES AND COMPLETION**

The Board of Directors (the "**Board**") of Healthway Medical Corporation Limited (the "**Company**") refers to the Company's announcements dated 29 August 2016 and 21 September 2016 (the "**Announcements**"). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Company has today, allotted and issued 133,300,000 Placement Shares in the capital of the Company to the subscribers procured by KGI Fraser Securities Pte. Ltd., the placement agent. Pursuant thereto, the Placement will be completed on 27 September 2016 following the crediting of the 133,300,000 Placement Shares in the respective securities accounts of the subscribers as advised by the Placement Agent.

Following the allotment and issuance of the Placement Shares referred to above, the Company's issued and paid up share capital has increased from 2,326,934,183 Shares to 2,460,234,183 Shares.

The Placement Shares shall rank, *pari passu*, in all respects with the existing issued Shares, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions the record date for which falls on or before the date of issue of the Placement Shares.

The LQN granted by the SGX-ST is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Veronica Chan Wee Ping
President
26 September 2016

*This announcement has been prepared by Healthway Medical Corporation Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.