

**TREK 2000 INTERNATIONAL LTD**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905744N)

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**PROPOSED PLACEMENT OF 26,000,000 NEW SHARES AND SALE OF 1,000,000 TREASURY SHARES – COMPLETION OF THE PROPOSED TRANSACTIONS**

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Reference is made to the announcements released by Trek 2000 International Ltd (the “**Company**”) on 24 June 2015 and 27 July 2015 relating to *inter alia* the proposed placement of 26,000,000 new ordinary shares in the capital of the Company. Unless defined otherwise, capitalised terms used herein shall have the same meanings ascribed to them in the announcement released on 24 June 2015.

The Board of Directors of the Company is pleased to announce that the Proposed Transactions have been completed today, pursuant to which:

- (a) the issued share capital of the Company (inclusive of treasury shares) has increased from 298,116,925 to 324,116,925 ordinary shares (“**Shares**”); and
- (b) OSIM becomes a substantial shareholder of the Company.

The 26,000,000 New Shares rank *pari passu* in all respects with the existing Shares and were issued free from all claims, charges, liens and other encumbrances whatsoever, save that they do not rank for any dividend, rights, allotments or other distributions the Record Date of which falls on or before 30 July 2015.

The 26,000,000 New Shares are expected to be listed and quoted on the Official List of the SGX-ST from 9.00 a.m. on 3 August 2015. The approval in-principle of the SGX-ST dated 27 July 2015 for the listing and quotation of the New Shares is not to be taken as an indication of the merits of the Proposed Transactions, the New Shares, the Company and/or its subsidiaries.

The Company will make further announcements if there are material updates on the foregoing.

**By Order of the Board**

Henn Tan  
Chairman, Chief Executive Officer and Executive Director

30 July 2015