

QUALIFIED PERSON'S REPORTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013

The Board of Directors of Mirach Energy Limited (the "Company") is pleased to present the following Qualified Person's Reports ("QPR") issued by McDaniel & Associates Consultants Ltd in March 2014 (the "Reports") prepared in compliance with the requirements of the Practice Note 6.3 – Disclosure Requirements for Mineral, Oil and Gas Companies of the Singapore Exchange Securities Trading Limited's Listing Manual ("Listing Manual").

QPR – Kampung Minyak, Indonesia QPR – Block D, Cambodia

In compliance with Rule 1207 (21) of the Listing Manual, the QPR forms part of the Annual Report 2013 and may be viewed at the Company's website at <u>www.mirachenergy.com</u>.

By order of the Board

Chan Shut Li, William, Executive Chairman and Chief Executive Officer Date: 10 April 2014