

PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(UEN. No.: 197900230M)

PROPOSED ACQUISITION OF 100% OF THE EQUITY INTERESTS IN SHENZHEN CIMC-TIANDA AIRPORT SUPPORT LTD FROM CHINA INTERNATIONAL MARINE CONTAINERS (HONG KONG) LTD AND SHENZHEN TGM LTD. (深圳市特哥盟科技有限公司)

- DESPATCH OF CIRCULAR

Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Circular (as defined herein).

1 DESPATCH OF CIRCULAR

Pteris Global Limited (the “**Company**”) refers to the Company’s announcements dated 29 July 2013, 12 November 2013, 28 November 2013, 6 January 2014, 26 March 2014, 29 April 2014 and 24 June 2014.

The board of directors (the “**Board**”) of the Company wishes to announce that the Company has despatched the circular dated 24 June 2014 in relation to, *inter alia*, the Proposed Transactions (including, but not limited to, the Proposed Acquisition) (the “**Circular**”), to Shareholders today.

Shareholders who have not received the Circular within a week from the date of this announcement should contact the Share Registrar of the Company at the following address: KCK CorpServe Pte Ltd, 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721.

A copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

Shareholders are requested to note the following important dates and times in respect of the EGM:

Last date and time for lodgement of Proxy Form	:	21 July 2014 at 3.00 p.m.
Date and time of Extraordinary General Meeting	:	23 July 2014 at 3.00 p.m.
Place of Extraordinary General Meeting	:	28 Quality Road Singapore 618828

2 CAUTIONARY STATEMENT

Shareholders are advised to exercise caution in trading their Shares. There is no certainty or assurance as at the date of this announcement that the Proposed Transactions will be completed, or that no changes will be made to the terms thereof. Therefore, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders who are in any doubt as to the action they should take should consult their legal, financial, tax or other professional adviser. Further announcements will be made by the Company as and when appropriate.

By Order of the Board

Tan Swee Gek
Company Secretary

25 June 2014

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "aim", "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and none of the Directors, CIMC, the Management Co or Canaccord guarantees any future performance or event.