
RESPONSES TO SGX-ST'S QUERY REGARDING TRADING ACTIVITY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the query raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 6 March 2022 regarding trading activity and wishes to provide the Company’s reply to queries as follows:-

Question 1

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately.

Company’s Response

The Company is not aware of any information not previously announced concerning the Company or the Group which, if known, might explain the trading.

Question 2

Are you aware of any other possible explanation for the trading? Such information may include public information by rumours or reports.

Company’s Response

The Company is not aware of any other possible explanation for the trading.

Question 3

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company’s Response

Save for the above, the Company is not aware of any other possible explanation for the trading. The Company confirms that it is in compliance with the listing rules and, in particular, Mainboard Rule 703.

By Order of the Board

Melvyn Pun
Chief Executive Officer
6 April 2022