



Huatong Global Limited
Company Registration Number: 201422395Z
(Incorporated in the Republic of Singapore on 1 August
2014) Address: 9Benoi Crescent, Singapore 629972
Website: <http://www.huatong-global.com>

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF GOLDEN EMPIRE-HUATONG PTE. LTD.

The Board of Directors (the “**Board**”) of Huatong Global Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that its 33.3% owned joint-venture company, Golden Empire-Huatong Pte. Ltd. (“**Golden Empire-Huatong**”), has increased its issued and paid-up share capital through the issuance and allotment of 509,997 new ordinary shares at S\$1.00 per share to (a) Banyan Capital Pte. Ltd., a wholly-owned subsidiary of Huatong Contractor Pte. Ltd.; and (b) Golden Empire Civil Engineering Pte. Ltd., which owns the remaining 66.7% of Golden Empire-Huatong, as follows:

Name of Allottees	Number of ordinary shares allotted	Price per share (S\$)	Total cash consideration for the new shares (S\$)
Banyan Capital Pte. Ltd.	169,999	1.00	169,999.00
Golden Empire Civil Engineering Pte. Ltd.	339,998	1.00	339,998.00
	<u>509,997</u>		<u>509,997.00</u>

Following the abovementioned allotment, the issued and paid up share capital of Golden Empire-Huatong has increased from S\$3.00 divided into 3 ordinary shares to S\$510,000.00 divided into 510,000 ordinary shares, and the Group’s effective interest in Golden Empire-Huatong remains unchanged at approximately 33.3%.

The above transaction is funded by internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 December 2016.

None of the Directors, substantial shareholders of the Company and any of their respective associates has any interest, direct or indirect, in the above transaction other than through their shareholdings in the Company.

By Order of the Board
Huatong Global Limited

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

13 April 2016

Huatong Global Limited (the “Company”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 9 December 2014. The initial public offering of the Company (the “IPO”) was sponsored by PrimePartners Corporate Finance Pte. Ltd. (“PPCF”) or the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.