

REVEZ CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201119167Z)

**MANDATORY UNCONDITIONAL CASH OFFER
APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

1 Introduction

The Board of Directors (the "**Board**") of REVEZ CORPORATION LTD (the "**Company**") refers to the announcement issued on 7 December 2022 (the "**Offer Announcement**") by Lim Quee Lan and Tan Kim Swee Bernard (the "**Joint Offerors**"), in respect of the mandatory unconditional cash offer for all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") other than those already owned, controlled or agreed to be acquired by the Joint Offerors (the "**Offer Shares**"), in accordance with Rule 14 of the Singapore Code on Takeovers and Mergers (the "**Offer**").

2 Appointment of Independent Financial Adviser

The Board wishes to inform Shareholders that it had on 13 December 2022 appointed Novus Corporate Finance Pte Ltd (the "**IFA**") as the independent financial adviser to the directors of the Company (the "**Directors**") who are considered independent for the purposes of making recommendations on the Offer (the "**Recommending Directors**").

A circular containing, *inter alia*, the advice of the IFA and the recommendations of the Recommending Directors on the Offer (the "**Offeree Circular**") will be issued to Shareholders within 14 days from the date of despatch of the offer document to be issued in respect of the Offer by the Joint Offerors.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares or otherwise refrain from taking any action in relation to their Shares, which may be prejudicial to their interests, until they or their advisers have considered the information and the recommendations of the Recommending Directors, as well as the advice of the IFA, set out in the Offeree Circular to be issued in due course.

Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3 Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Joint Offerors (including, without limitation, the Offer Announcement), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this announcement.

By Order of the Board
REVEZ CORPORATION LTD.

Neo Wee Han Victor
Executive Director, Chief Executive Officer and Deputy Board Chairman

Date: 14 December 2022

This announcement has been prepared by Revez Corporation Ltd. ("Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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