



NEO SOLAR POWER CORP

No. 7, LI-HSIN 3RD RD HSINCHU SCIENCE PARK, HSINCHU, TAIWAN 300

Tel: +886-3-5780011 Fax: +886-3-5781255

Neo Solar Power Corporation (“The Company”)

US\$120,000,000

**Credit Enhanced Currency Link Zero Coupon Convertible Bonds due 2017
 (“The Bonds”)**

1. Subject of Announcement:

Conversion Price Adjustment of the Bonds, effective from November 14, 2014

2. Statement:

- A. According to the offering plan for the issuance of the Bonds and the indenture signed between the Company and CITICORP INTERNATIONAL LIMITED (as trustee) on July 18, 2014 with respect to the Bonds, the conversion price of the Bonds shall be adjusted.
- B. The conversion price shall be adjusted from NT\$38.74 to NT\$38.51 per common share. The effective date of adjustment is scheduled as of November 14, 2014.
- C. Any other matters that need to be specified: N/A.