

KTL GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200704519M)

CLARIFICATION OF NOTIFICATION OF DELISTING

The Board of Directors (the "**Board**") of KTL Global Limited ("**KTL**", or the "**Company**", and together with its subsidiary, the "**Group**") refers to its announcements dated 15 May 2024 (the "**Notification of Delisting**").

The Board wishes to clarify and announce that in addition to the matters set out in the announcement of 15 May 2024, the SGX-ST had stated, *inter alia*, that:

1. The Company is to inform the SGX-ST about the exit offer proposal as soon as practicable and no later than one month from the date of the Delisting Notification provided to the Company on 14 May 2024, and to provide updates via SGXNET on the status of the Company's exit offer proposal.

By Order of the Board
KTL GLOBAL LIMITED

Yong Wee Kit
Executive Director
17 May 2024