

**FIRST SPONSOR GROUP LIMITED**  
(Incorporated in the Cayman Islands on 24 September 2007)  
(Company Registration No. AT-195714)

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**ISSUANCE OF S\$100 MILLION 3.29% NOTES DUE 2025 UNDER THE  
S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") OF  
FIRST SPONSOR GROUP LIMITED**

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Further to the announcement issued on 13 February 2020, First Sponsor Group Limited (the "**Company**") is pleased to announce that on 20 February 2020, it issued S\$100,000,000 in principal amount of 3.29% fixed rate notes due 2025 (the "**Notes**") under its Programme.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the Official List of the SGX-ST, and the Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 21 February 2020. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Programme, the Notes, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

**Neo Teck Pheng**  
Group Chief Executive Officer and Executive Director

20 February 2020  
Singapore