

AMOS GROUP LIMITED
Incorporated in the Republic of Singapore
(Company Registration Number: 201004068M)

**VOLUNTARY UNCONDITIONAL GENERAL OFFER BY PRIMEPARTNERS CORPORATE
FINANCE PTE. LTD. FOR AND ON BEHALF OF PEAKBAYOU LTD.**

CLOSE OF OFFER

1. INTRODUCTION

The Board of Directors (the “**Board**”) of AMOS Group Limited (the “**Company**”) refers to:

- (a) the announcement (the “**Offer Announcement**”) dated 25 September 2024 released by PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”) for and on behalf of PeakBayou Ltd. (the “**Offeror**”), in relation to the voluntary unconditional general offer (the “**Offer**”) by the Offeror for all the issued ordinary shares (the “**Shares**”) in the capital of the Company, including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the “**Code**”);
- (b) the announcement dated 26 September 2024 made by the Company in response to the Offer Announcement;
- (c) the announcement dated 2 October 2024 made by the Company in relation to the appointment of SAC Capital Private Limited as independent financial adviser (the “**IFA**”) to advise the directors of the Company (the “**Directors**”) who are considered independent for the purposes of the Offer (the “**Independent Directors**”);
- (d) the offer document dated 10 October 2024 (the “**Offer Document**”) and related documents in connection with the Offer issued by PPCF for and on behalf of the Offeror;
- (e) the announcement dated 10 October 2024 issued by PPCF, for and on behalf of the Offeror, in relation to the electronic despatch of the Offer Document and the despatch of the notification containing instructions on the electronic retrieval of the Offer Document by ordinary post to the shareholders of the Company (the “**Shareholders**”);
- (f) the offeree circular dated 24 October 2024 (the “**Offeree Circular**”) issued by the Board to the Shareholders, containing *inter alia* the advice of the IFA and the recommendations of the Independent Directors in respect of the Offer in accordance with the Code;
- (g) the announcement dated 5 November 2024 released by PPCF for and on behalf of the Offeror, in relation to the loss of free float, extension of Offer closing date and level of acceptances of the Offer;
- (h) the announcement dated 6 November 2024 issued by the Company announcing that the Free Float Requirement is no longer satisfied and the extension of the closing date of the Offer (the “**Offeree Loss of Free Float and Extension of Offer Closing Date Announcement**”); and
- (i) the announcement dated 20 November 2024 issued by PPCF for and on behalf of the Offeror, in relation to the further extension of Offer closing date and level of acceptances of the Offer (the “**Offeror Final Extension of Offer Closing Date Announcement**”),

- (j) the announcement dated 2 December 2024 issued by PPCF for and on behalf of the Offeror announcing, *inter alia*, the dispatch of Form 58 and notification letter pursuant to Section 215(3) of the Companies Act; and
- (k) the announcement dated 12 December 2024 issued by PPCF for and on behalf of the Offeror in relation to, *inter alia*, the close of the Offer and the final level of acceptances of the Offer (the “**Offeror Close of Offer Announcement**”).

collectively, the “**Previous Announcements**”.

All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the Previous Announcements or in the Offeree Circular.

2. CLOSE OF OFFER

As stated in the Offeror Close of Offer Announcement:

- (a) the Offer has closed at 5.30 p.m. (Singapore time) on 12 December 2024. **Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. on 12 December 2024 will be rejected;** and
- (b) as at 5.30 p.m. (Singapore time) on 12 December 2024, the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (including valid acceptances of the Offer) amount to an aggregate of 197,114,851 Shares, representing approximately 94.62%¹ of the total number of Shares.

3. TRADING SUSPENSION

- 3.1 As stated by the Company in the Offeree Loss of Free Float and Extension of Offer Closing Date Announcement, under Rule 723 of the Listing Manual, the Company must ensure that at least 10% of the total number of issued Shares (excluding any Shares held in treasury) are held by the public at all times (the “**Free Float Requirement**”). In addition, the Company had further announced in the Offeree Loss of Free Float and Extension of Offer Closing Date Announcement that the trading of Shares will be suspended at the close of the Offer pursuant to Rule 1303(1) of the Listing Manual.
- 3.2 **As the Offer has closed at 5.30 p.m. (Singapore time) on 12 December 2024, the Company will accordingly request that SGX-ST suspend the trading of the Shares with effect from 9.00 a.m. (Singapore time) on 13 December 2024, being the next market day after the Final Closing Date.**

4. DIRECTORS’ RESPONSIBILITY STATEMENT

- 4.1 The Directors (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and have been arrived at after due and careful consideration and that no material facts have been omitted from this announcement (the omission of which would make any statement in this announcement misleading), and they jointly and severally accept responsibility accordingly.
- 4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document, the Offeror Close of Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors of the Company has been to ensure through

¹ Based on the total number of Shares being 208,331,031 Shares. Percentages are rounded to the nearest two (2) decimal places.

reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

4.3 The Directors jointly and severally accept full responsibility accordingly.

BY ORDER OF THE BOARD

David Wood Hudson

Lead Non-Executive Independent Director

12 December 2024