

VOLUNTARY UNCONDITIONAL GENERAL OFFER

by

J.P. Morgan Securities Asia Private Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 197300590K)

for and on behalf of

Oversea-Chinese Banking Corporation Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 193200032W)

for

Great Eastern Holdings Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

ADDENDUM TO THE CLOSE OF OFFER ANNOUNCEMENT

1. INTRODUCTION

- 1.1 J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**") refers to the announcement by J.P. Morgan for and on behalf of Oversea-Chinese Banking Corporation Limited (the "**Offeror**") dated 12 July 2024 in relation to the close of the Offer (the "**Close of Offer Announcement**").
- 1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Close of Offer Announcement.

2. FINAL LEVEL OF ACCEPTANCES

J.P. Morgan wishes to announce, for and on behalf of the Offeror that, further to the Close of Offer Announcement, the Offeror was informed by CDP on 15 July 2024, of a correction to the number of Shares tendered for acceptance into the Offer as at 5.30 p.m. (Singapore time) on 12 July 2024 as provided by CDP to the Offeror.

Accordingly, based on the revised number of acceptances provided by CDP on 15 July 2024, as of 5.30 p.m. (Singapore time) on 12 July 2024, the number of Shares (a) held immediately before the Offer Announcement Date by the Offeror and the Offeror Concert Parties; (b) acquired or agreed to be acquired by the Offeror and the Offeror Concert Parties between the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on 12 July 2024 (other than pursuant to valid acceptances of the Offer); and (c) for which valid acceptances of the Offer have been received, are as follows:

	Number of Shares	% ¹
Shares held immediately before the Offer Announcement Date by:		
(i) the Offeror	418,586,759 ²	88.44
(ii) the Offeror Concert Parties	1,080,711 ³	0.23
Shares acquired or agreed to be acquired between the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on 12 July 2024 (other than pursuant to valid acceptances of the Offer) by:		
(i) the Offeror	1,913,900	0.40
(ii) the Offeror Concert Parties ⁴	-	-
Valid acceptances of the Offer as at 5.30 p.m. (Singapore time) on 12 July 2024 received from:		
(i) Shareholders (other than the Offeror Concert Parties) ⁴	21,071,187	4.45
(ii) the Offeror Concert Parties ⁴	126,120	0.03
Shares owned, controlled, acquired or agreed to be acquired by the Offeror (including valid acceptances of the Offer) as at 5.30 p.m. (Singapore time) on 12 July 2024 ⁴	441,697,966 ²	93.32
Shares owned, controlled, acquired or agreed to be acquired by the Offeror and the Offeror Concert Parties (including valid acceptances of the Offer) as at 5.30 p.m. (Singapore time) on 12 July 2024 ⁴	442,652,557 ²	93.52

3. RESULTANT SHAREHOLDING

As at 5.30 p.m. (Singapore time) on 12 July 2024:

¹ Based on a total of 473,319,069 Shares as at the date of this Announcement and rounded to the nearest two decimal places.

² This excludes the Offeror's deemed interest in 56,900 Shares held by its subsidiary, BOS Trustee Limited, as trustee of The SOME Trust for 49,900 Shares and as trustee of The Kudzu 2022 Trust for 7,000 Shares.

³ This includes the holdings of the Offeror Concert Parties which have been disclosed to the Offeror subsequent to the Offer Announcement Date, particulars of which are set out in the Offer Document.

⁴ Based on the latest information available to the Offeror as at 5.30 p.m. (Singapore time) on 15 July 2024.

- (i) the total number of Shares owned, controlled, acquired or agreed to be acquired by **the Offeror**⁴ (including valid acceptances of the Offer) amount to an aggregate 441,697,966 of Shares², representing approximately 93.32 per cent.¹ of the total number of Shares; and
- (ii) the total number of Shares owned, controlled, acquired or agreed to be acquired by **the Offeror and the Offeror Concert Parties**⁴ (including valid acceptances of the Offer) amount to an aggregate of 442,652,557 Shares², representing approximately 93.52 per cent.¹ of the total number of Shares.

4. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from GEH, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Announcement in its proper form and context.

Issued by
J.P. Morgan Securities Asia Private Limited

For and on behalf of
Oversea-Chinese Banking Corporation Limited

15 July 2024
Singapore