

MERCURIUS CAPITAL INVESTMENT LIMITED

(formerly known as CCFH LTD.)

Company Registration Number: 198200473E

(Incorporated in the Republic of Singapore)

TERMINATION OF PROPOSED ACQUISITION OF MERCURY CAPITAL INVESTMENT LIMITED

The Board of Directors (the “**Board**”) of Mercurius Capital Investment Limited (formerly known as CCFH Ltd.) (the “**Company**” and collectively with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 19 January 2015 and 30 April 2015 in relation to the Proposed Acquisition (the “**Announcements**”).

Unless otherwise defined in this announcement, each capitalised term used in this announcement has the meaning assigned to it in the Announcements.

The Board wishes to announce that as certain conditions precedent in the share sale agreement dated 18 January 2015 relating to the Proposed Acquisition (the “**SSA**”) were not fulfilled by or on 31 May 2015 (the due date for fulfilment of such conditions precedent), the SSA has accordingly lapsed. All rights, obligations, and liabilities under the SSA are consequently extinguished.

The Company, Mr Deng Xinhua, Mr Lim Yew Seng, and Mercury Capital Asset Management Limited, who are all the parties to the SSA, have entered into a termination agreement dated 31 May 2015 in respect of the SSA to, *inter alia*, mutually terminate the SSA with effect from the date thereof and be released and discharged from their respective obligations and liabilities thereunder.

Arising from the termination of the SSA:

- (a) Mr Deng Xinhua had resigned as Executive Director and Deputy Chief Executive Officer of the Company but is currently in discussions with the Company on the scope of his continued involvement with the Company in relation to the business development of the Company’s new business in financial services and renewable energy. The Company shall make further announcements where necessary or required under the listing rules; and
- (b) Mr Lim Yew Seng had resigned as Executive Director and Deputy Executive Chairman of the Company to pursue other interests outside the Group.

The cessation announcements for Mr Deng Xinhua and Mr Lim Yew Seng, as required under Rule 704(6) of the Catalist Rules of the Singapore Exchange Securities Trading Limited, are released separately.

The Board considers that the termination of the Proposed Acquisition shall have no material adverse impact on the consolidated net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2015.

Save as disclosed above, none of the Directors, controlling shareholders or substantial shareholders of the Company has an interest, direct or indirect, in the termination of the Proposed Acquisition.

Shareholders are advised to read this announcement carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

CHANG WEI LU
Executive Chairman

1 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone: +65 6232 0685) at R & T Corporate Services Pte. Ltd., 9 Battery Road, #25-01 Straits Trading Building, Singapore 049910.