

TERRATECH GROUP LIMITED
Company Registration No. CT-276295
(Incorporated in the Cayman Islands)

EXTENSION OF TIME TO ANNOUNCE THE UNAUDITED FIRST QUARTER FINANCIAL STATEMENT ENDED 30 JUNE 2014

The Board of Directors of Terratech Group Limited (the “**Company**”) wishes to announce that pursuant to Rule 705(4) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”), the Company will release its first announcement of the unaudited financial statement for the first quarter period ended 30 June 2014 (the “**1Q2014 Results**”) on or before 15 September 2014 on the basis that:

- (a) the 1Q2014 Results announcement will be the first announcement to be made by the Company pursuant to Rule 705(2) of the Catalist Rules following its admission to the Official List of the Catalist on 30 July 2014 (“**Listing Date**”) (“**Listing**”); and
- (b) the time period between the Listing Date and the deadline specified in Rule 705(2) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4)(b) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to its financial position since 21 July 2014, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with the Listing.

BY ORDER OF THE BOARD

Terratech Group Limited

Dr Loh Chang Kaan
Chief Executive Officer and Executive Director

30 July 2014

*The Company is listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 30 July 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.