

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

RESPONSE TO SGX-ST QUERIES REGARDING TO UNUSUAL TRADING

The Board of Directors (“**Board**”) of Mercurius Capital Investment Limited (“**Company**”), and together with its subsidiaries, collectively the “**Group**”) refers to the queries from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) dated 20 February 2017, regarding unusual volume movements in the shares of the Company. The Company sets out below its responses to the queries raised by SGX-ST:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. – If yes, the information should be announced immediately.

Company’s Response 1: The Company is in preliminary discussions with unrelated parties in relation to a potential joint venture and a separate disposal transaction. The Company will make, in compliance with Section B: Rules of Catalist of the Listing Manual of the SGX-ST (“**Catalist Rules**”), the relevant disclosures at the appropriate time. Shareholders should be advised that there is no assurance or certainty that conclusive transactions or agreements may materialise from the discussions, and are further advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests and to exercise caution when dealing in the shares of the Company.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company’s Response 2: Save for the above information provided in the Company’s Response 1, the Company is not aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Company’s Response 3: The Company confirms its compliance with the listing rules and, in particular, Catalist Rule 703.

The Company has obtained the Board’s approval on the aforesaid replies to the queries raised by the SGX-ST. In addition, the Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
21 February 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, R & T Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.

This announcement has not been examined or approved by the Exchange. The Sponsor and the Exchange assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Battery Road #25-01, Singapore 049910.