

CHINA COAL SOLUTION (SINGAPORE) PTE. LTD.
(Incorporated in Singapore)
(the “**Issuer**”)

**NOTICE TO TRUSTEE AND HOLDERS OF THE S\$180,000,000 7.5% NOTES DUE 2016
(THE “NOTES”) (ISIN: SG6SJ7000001)**

The Issuer refers to the trust deed dated 16 September 2014 (the “**Trust Deed**”) made between (1) the Issuer, (2) CCS Supply Chain Management Co., Ltd., China Coal Solution (HK) Limited, Ina Advanced Holdings Pte Ltd and Rex Coal Pte. Ltd., and (3) DBS Trustee Limited (the “**Trustee**”), in relation to the Issuer’s S\$300,000,000 Multicurrency Medium Term Note Programme established on 16 September 2014. Unless otherwise defined, terms used herein shall have the meaning ascribed to them in the Trust Deed.

The Issuer wishes to notify the Trustee and the holders of the Notes that the Registration Condition was completed on 11 October 2014, and that the CCS Deed of Guarantee has been registered with SAFE for an amount of S\$300,000,000 and for a period of 5 years commencing from 16 September 2014.

CHINA COAL SOLUTION (SINGAPORE) PTE. LTD.

29 October 2014