

3 January 2023

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Exercise of Put Option for Repayment of Outstanding 2.20% Convertible Notes due 2025 (ISIN: XS1785357739)

Seven Group Holdings Limited (ASX: SVW) ("SGH") announces that some investors have exercised their put option for repayment and cancellation under the terms of the 2.20% convertible notes due 2025 (ISIN: XS1785357739) ("the Notes") on 3 January 2023 for in aggregate principal amount of A\$189,400,000. This is in addition to the A\$114,200,000 in aggregate principal of Notes which were redeemed and cancelled on the 6 October 2022.

Following the Exercise of the Put Option, A\$46,400,000 principal amount of the Notes remain outstanding and due for conversion or repayment in 2025.

This release has been authorised to be given to ASX by the Managing Director & CEO of SGH.

For further information, please contact:

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Seven Group Holdings Limited (ASX: SVW) is a leading Australian diversified operating and investment group with market leading businesses and investments in industrial services, media and energy. In industrial services, WesTrac is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory. WesTrac is one of Caterpillar's top dealers globally (by sales value). SGH owns Coates, Australia's largest nationwide industrial and general equipment hire business. SGH also has a 72.6% shareholding in Boral (ASX: BLD), an international building products and construction materials group. In energy, SGH has a 30.0% shareholding in Beach Energy (ASX: BPT) and has interests in oil and gas projects in Australia and the United States. In media, SGH has a 38.9% shareholding in Seven West Media (ASX: SWM), one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.

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