

**iFAST CORPORATION LTD.**

(Company Registration No. 200007899C)  
(Incorporated in the Republic of Singapore)

---

**PRICING OF S\$100,000,000 4.328 PER CENT. NOTES DUE 2029 TO BE ISSUED PURSUANT TO THE S\$300,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF iFAST CORPORATION LTD.**

---

The Board of Directors (the “**Directors**” or the “**Board**”) of iFAST Corporation Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that it has on 3 June 2024 launched and priced its inaugural offering of S\$100,000,000 in aggregate principal amount of 4.328 per cent. fixed rate notes due 2029 comprised in Series 001 (the “**Series 001 Notes**”). The Series 001 Notes will be issued by the Company as issuer, pursuant to its S\$300,000,000 multicurrency debt issuance programme which was established on 29 May 2024 (the “**Programme**”). The Series 001 Notes are expected to be issued on 11 June 2024.

Oversea-Chinese Banking Corporation Limited has been appointed as the sole dealer of the Series 001 Notes. The Series 001 Notes have been offered pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act 2001 of Singapore.

The Series 001 Notes will be issued at an issue price of 100 per cent. of their principal amount, and in denominations of S\$10,000 and integral multiples of S\$5,000 in excess thereof. The Series 001 Notes will bear interest at a fixed rate of 4.328 per cent. per annum, payable semi-annually in arrear on 11 June and 11 December in each year, commencing on 11 December 2024. Unless previously redeemed or purchased and cancelled, the Series 001 Notes shall mature on 11 June 2029.

The Series 001 Notes will constitute direct, unconditional, unsubordinated and (subject to Condition 4(a) of the Series 001 Notes) unsecured obligations of the Company and shall at all times rank *pari passu* and rateably, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The net proceeds from the issue of the Series 001 Notes will be used for general corporate purposes which may include refinancing existing borrowings, financing capital expenditure, investments including capital injections into the Group’s UK-based digital bank, iFAST Global Bank Limited, and general working capital of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, and/or its associated companies (if any), the Programme or the Series 001 Notes. The Series 001 Notes are expected to be listed on the SGX-ST on 12 June 2024.

By Order of the Board  
Lim Chung Chun  
Chairman / Chief Executive Officer  
3 June 2024

This announcement is for information only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities in or into the United States or in any other jurisdiction. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The Series 001 Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state or other jurisdiction of the United States. The Series 001 Notes may not be offered or, sold in or into the United States or delivered within the United States unless an exemption from the registration requirements of the Securities Act is available, or is not subject to the registration requirements of the Securities Act, and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction.