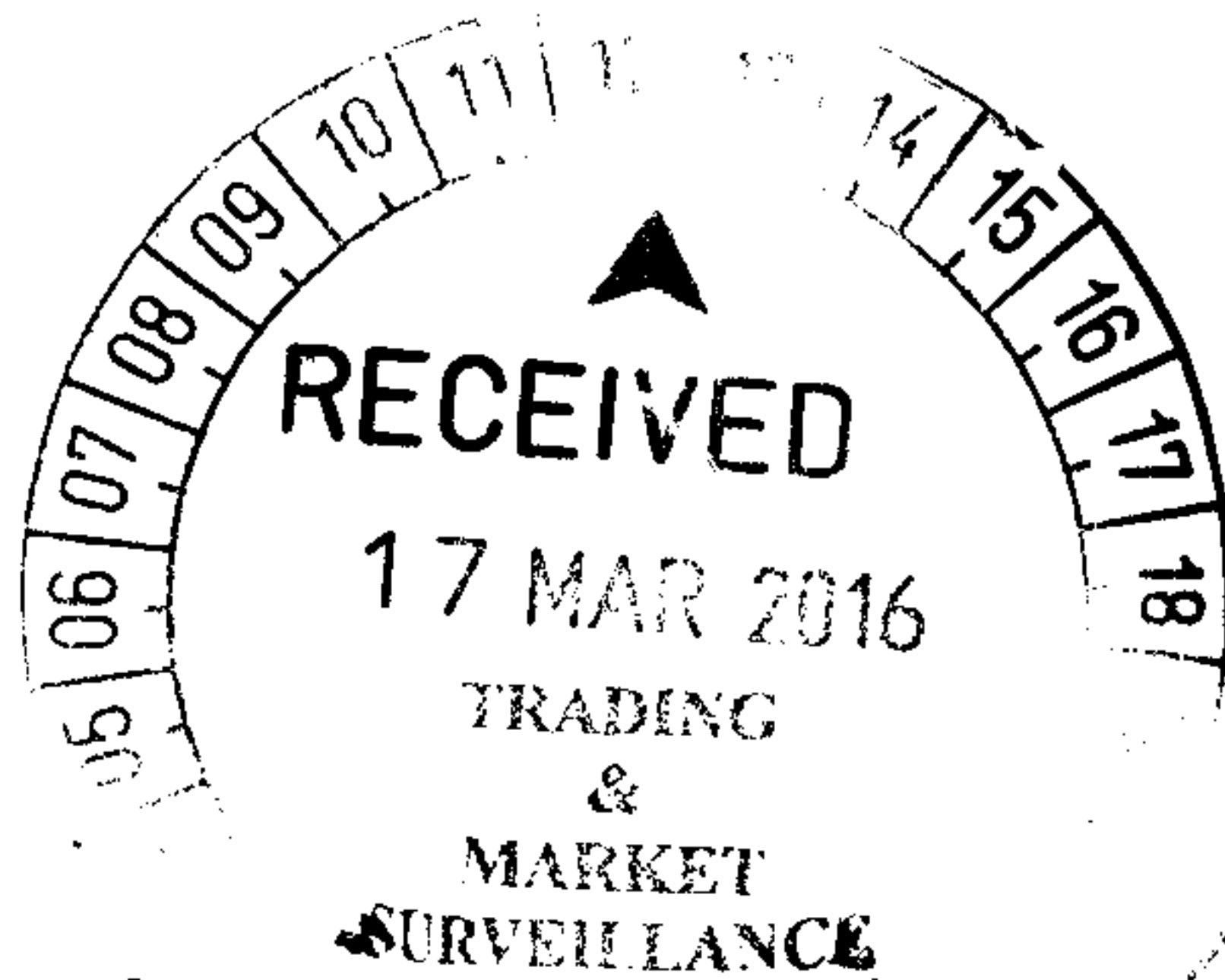


S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services



546, Galle Road, Colombo 3, Sri Lanka.

Tel : 94-11-2573485

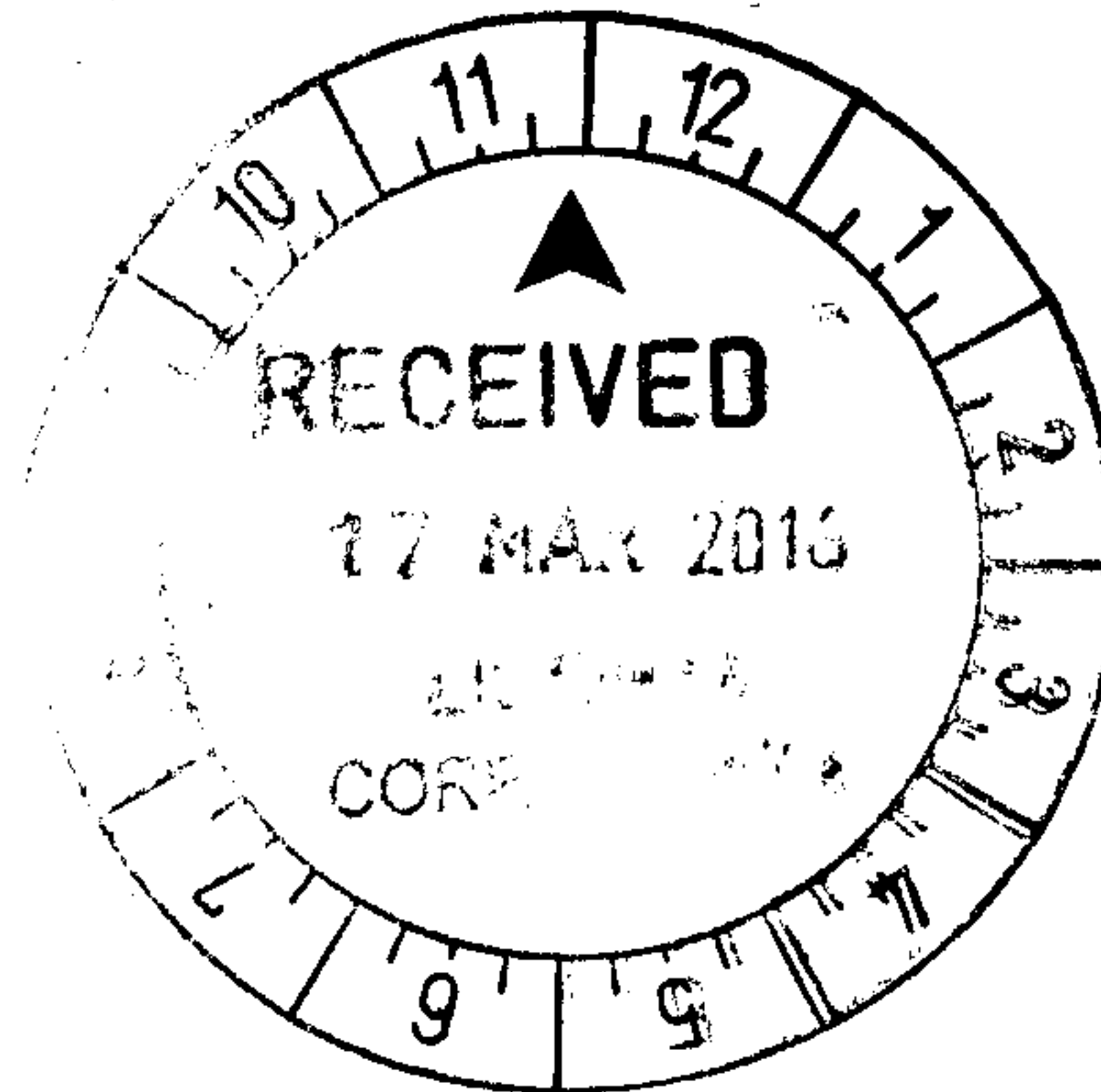
Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

your ref :

our ref : KCK/0450/2016

Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1.



4/2/16
Pls Circulate
17/3

17th March 2016

Dear Madam,

DFCC BANK PLC - AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) RATED, SENIOR, UNSECURED, REDEEMABLE DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) DEBENTURES OF SAID DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION AT THE DISCRETION OF THE BANK, IN ORDER TO ISSUE UP TO A MAXIMUM OF SEVENTY MILLION (70,000,000/-) OF SAID DEBENTURES.

It is hereby resolved that 53,154,500 rated, senior, unsecured, redeemable debentures are allocated to subscribers as follows.

Basis of Allotment	Number of Debentures subscribed for	Number of Debentures allotted
100%	53,154,500	53,154,500

The allotment is with effect from 18th March 2016.

Yours truly,
For and on behalf of
DFCC Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

[Signature]

REGISTRARS TO THE ISSUE

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[Signature]
17/3/2016