

SINGAPORE MEDICAL GROUP LIMITED
(Company Registration No. 200503187W)
(Incorporated in the Republic of Singapore)

ISSUE AND ALLOTMENT OF 26,971,000 PLACEMENT SHARES IN RELATION TO THE PLACEMENT

The board of directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”) refers to the announcements dated 4 November 2014 and 11 November 2014 (the “**Announcements**”) in relation to, *inter alia*, the proposed placement of 26,971,000 new ordinary shares in the issued share capital of the Company (the “**Placement Shares**”).

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Company has, on 14 November 2014, completed the issue and allotment of 26,971,000 Placement Shares at an issue price of S\$0.162 for each Placement Share and the Placement has been completed.

The Placement Shares, when allotted and issued, will rank *pari passu* in all respects with the existing Shares except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the completion date of the Placement.

Following the issue of the Placement Shares, the Company's issued and paid-up share capital has been increased from S\$11,305,700 comprising 223,964,000 Shares to S\$15,675,002 comprising 250,935,000 Shares.

The Placement Shares are expected to be listed and quoted on the Catalist Board with effect from 9.00 a.m. on 19 November 2014 (or such other date as may be announced by the Company) and trading of the Placement Shares will commence with effect from 9.00 a.m. on the same date.

By Order of the Board

Dr Beng Teck Liang
Chief Executive Officer
14 November 2014

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.

This document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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