

KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 APRIL 2023

The Board of Directors (the "Board") of KTMG Limited (the "Company") wishes to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited ("SGX-ST") ("Catalist Rules"), all resolutions relating to matters as set out in the Notice of Annual General Meeting ("AGM") dated 12 April 2023 were duly approved and passed by way of manual poll at the AGM held at Imagination Room, National Library, 100 Victoria Street, Singapore 188064 on Thursday, 27 April 2023 at 10:00 a.m..

(a) A breakdown of all valid votes cast at the AGM is set out as below:-

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	As a percentage of total number of votes %	Number of Shares	As a percentage of total number of votes %	
Ordinary Business					
Ordinary Resolution 1 Adoption of the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 December 2022 and the Auditors' Report thereon	141,484,480	99.9993 %	1,052	0.0007 %	141,485,532
Ordinary Resolution 2 Re-election of Mr Lim Vhe Kai, a Director retiring pursuant to Regulations 118 and 119 of the Company's Constitution	141,484,480	99.9993 %	1,052	0.0007 %	141,485,532
Ordinary Resolution 3 Re-election of Mr Goh Yeow Tin, a Director retiring pursuant to Regulations 118 and 119 of the Company's Constitution	140,980,623	99.9993 %	1,052	0.0007 %	140,981,675
Ordinary Resolution 4 Approval of the Directors' fees of S\$85,000 for the financial year ended 31 December 2022	141,484,480	99.9993 %	1,052	0.0007 %	141,485,532
Ordinary Resolution 5 Re-appointment of Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration	141,484,480	99.9993 %	1,052	0.0007 %	141,485,532
Special Business					
Ordinary Resolution 6 Proposed Renewal of Share Issue Mandate	141,484,480	99.9993 %	1,052	0.0007 %	141,485,532

(b) Abstention from Voting

No party was required to abstain from voting on the resolutions relating to the matters set out in the Notice of AGM dated 12 April 2023.

(c) Re-election of Director to the Audit Committee

Mr Goh Yeow Tin will, upon his re-election as a Director of the Company, remain as the Chairman of the Nominating Committee and member of the Audit Committee and Remuneration Committee. He is considered independent for the purposes of Rule 740(7) of the Rules of Catalist of the SGX-ST.

(d) Appointment of Scrutineer

Entrust Advisory Pte Ltd was appointed as the Company's Independent Scrutineer for the AGM.

By Order of the Board of Directors
KTMG LIMITED

Lim Vhe Kai
Executive Director and Chief Executive Officer
27 April 2023

This announcement has been reviewed by the Company's continuing sponsor (the "Sponsor"), SAC Capital Private Limited.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.