# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

	Fait I - General
۱.	Name of Listed Issuer:
	ADDVALUE TECHNOLOGIES LTD
2.	Type of Listed Issuer:  ✓ Company/Corporation  ☐ Registered/Recognised Business Trust  ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)
١.	Date of notification to Listed Issuer:
	02-Apr-2020

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A
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Name of Sub	tantial Shareholder/Unitholder:
RAIN ASIA PACIF	C PTE. LTD.
	Shareholder/Unitholder a fund manager or a person whose interest in the e Listed Issuer are held solely through fund manager(s)?
Notification in	respect of:
Becoming a	Substantial Shareholder/Unitholder
✓ Change in t	e percentage level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to	e a Substantial Shareholder/Unitholder
Deta of accession	ition of an alconga in interpret.
Date of acquir	ition of or change in interest:
26-Mar-2020	Ition of or change in interest:
26-Mar-2020 Date on which	Substantial Shareholder/Unitholder became aware of the acquisition of, or the rest (if different from item 4 above, please specify the date):
26-Mar-2020 Date on which	Substantial Shareholder/Unitholder became aware of the acquisition of, or the
26-Mar-2020  Date on which change in, into 26-Mar-2020	Substantial Shareholder/Unitholder became aware of the acquisition of, or the rest (if different from item 4 above, please specify the date):  the date of becoming aware is different from the date of acquisition of, or the
26-Mar-2020  Date on which change in, into 26-Mar-2020  Explanation (i	Substantial Shareholder/Unitholder became aware of the acquisition of, or the rest (if different from item 4 above, please specify the date):  the date of becoming aware is different from the date of acquisition of, or the
26-Mar-2020  Date on which change in, into 26-Mar-2020  Explanation (i	Substantial Shareholder/Unitholder became aware of the acquisition of, or the rest (if different from item 4 above, please specify the date):  the date of becoming aware is different from the date of acquisition of, or the

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	266,666,600	266,666,600
As a percentage of total no. of voting shares/(	0	12.48	12.48
	1		
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 756,666,600	Total 756,666,600

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] On 25 March 2020, Addvalue Technologies Ltd (the "Company") and Rain Asia Pacific Pte. Ltd. ("Rain Asia") entered into a subscription agreement for the issue and allotment of 266,666,600 new ordinary shares in the capital of the Company (the "Subscription Shares"). As none of the Subscription Shares have been issued and allotted as at the date hereof, Rain Asia is only deemed interested in the Subscription Shares. Subsequently on the same day, the Company and Rain Asia entered into a warrant subscription agreement in relation to the subscription by Rain Asia of 490,000,000 new warrants (the "Rain Asia Warrants") exercisable into 490,000,000 new ordinary shares in the capital of the Company (the "Rain Asia Warrant Shares"). As at the date hereof, none of the Rain Asia Warrants or Rain Asia Warrant Shares have been issued to Rain Asia. Therefore, Rain Asia is only deemed interested in the Rain Asia Warrants and the Rain Asia Warrant Shares. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Dr. Ali Nasser S.A. Aldhaheri is the legal and beneficial owner of 60% of the issued share capital of Rain Asia. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement: 12. Remarks (if any): IMPORTANT NOTE: (1) The existing share capital of the Company comprises 1,870,441,084 shares. The shareholding interests immediately after the transaction disclosed in Paragraph 7 above has been calculated based on the enlarged issued and paid-up share capital of the Company assuming: (i) full exercise of the Rain Asia Warrants and the PCB Warrants (as defined below), and the issue and allotment of 490,000,000 Rain Asia Warrant and 27,000,000 PCB Warrant Shares (as defined below); and (ii) the issue and allotment of 266,666,600 Subscription Shares, comprising 2,654,107,684 Shares. (2) On 25 March 2020, the Company and Paul C Burke entered into a warrant subscription agreement in relation to the subscription by Paul C Burke of 27,000,000 new warrants (the "PCB Warrants") exercisable into 27,000,000 new ordinary shares in the capital of the Company (the "PCB Warrant Shares").

Substantial Shareholder/Unitholder B

Name of Substantial Shareh	
Dr. Ali Nasser S.A. Aldhaheri	
	/Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?
Notification in respect of:	
Becoming a Substantial Sh	areholder/Unitholder
✓ Change in the percentage I	evel of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantia	l Shareholder/Unitholder
Date of acquisition of or cha 26-Mar-2020	nge in interest:
	Shareholder/Unitholder became aware of the acquisition of, or the ferent from item 4 above, please specify the date):
26-Mar-2020	
Explanation (if the date of b change in, interest):	ecoming aware is different from the date of acquisition of, or the

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	266,666,600	266,666,600
As a percentage of total no. of voting shares/t	0	12.48	12.48
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	756,666,600	756,666,600
convertible debentures :			

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

_	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]  Dr. Ali Nasser S.A. Aldhaheri is the legal and beneficial owner of 60% of the issued share capital of Rain Asia.			
).	Atta	chments (if any): 👔		
	Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)		
	If this	s is a <b>replacement</b> of an earlier notification, please provide:		
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):		
	(b)	Date of the Initial Announcement:		
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
)	Rem	arks ( <i>if any</i> ):		
		RTANT NOTE:		
i	imme issued PCB V 27,000 Subsc	e existing share capital of the Company comprises 1,870,441,084 shares. The shareholding interests diately after the transaction disclosed in Paragraph 7 above has been calculated based on the enlarged and paid-up share capital of the Company assuming: (i) full exercise of the Rain Asia Warrants and the Varrants (as defined below), and the issue and allotment of 490,000,000 Rain Asia Warrant and 0,000 PCB Warrant Shares (as defined below); and (ii) the issue and allotment of 266,666,600 ription Shares, comprising 2,654,107,684 Shares.		
ı	relatio	on to the subscription by Paul C Burke of 27,000,000 new warrants (the "PCB Warrants") exercisable into 0,000 new ordinary shares in the capital of the Company (the "PCB Warrant Shares").		

# Part IV - Transaction details

<ul> <li>chosen): <ul> <li>Voting shares/units</li> <li>Rights/Options/Warrants over voting shares/units</li> <li>Convertible debentures over voting shares/units (conversion price known)</li> <li>Others (please specify):</li> </ul> </li> <li>2. Number of shares, units, rights, options, warrants and/or principal amount of conversion price shares and/or principal amount of conversions.</li> </ul>	
Convertible debentures over voting shares/units (conversion price known)  Others (please specify):  Number of shares, units, rights, options, warrants and/or principal amount of conversion price known)	
Others (please specify):  2. Number of shares, units, rights, options, warrants and/or principal amount of conve	
<ol> <li>Number of shares, units, rights, options, warrants and/or principal amount of convergence.</li> </ol>	
debentures acquired or disposed of by Substantial Shareholders/Unitholders:	ertible
490,000,000 Rain Asia Warrants exercisable into 490,000,000 Rain Asia Warrant Shares	
3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (exclude brokerage and stamp duties):	ding
Issue Price: Nominal consideration of S\$1; Exercise Price: S\$0.0205 per Rain Asia Warrant	
4. Circumstance giving rise to the interest or change in interest:	
Acquisition of:	
Securities via market transaction	
Securities via off-market transaction (e.g. married deals)	
<ul> <li>Securities via physical settlement of derivatives or other securities</li> </ul>	
Securities pursuant to rights issue	
Securities via a placement	
Securities following conversion/exercise of rights, options, warrants or other convertibles	
Disposal of:	
Securities via market transaction	
Securities via off-market transaction (e.g. married deals)	
Other circumstances:	
Acceptance of take-over offer for the Listed Issuer	
$\Box$ Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not parti in (please specify):	icipate
Others (please specify):	
☐ Others (please specify):	
☐ Others (please specify):	

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. Particulars of Individual submitting this notification form to the Listed Issuer: 5. (a) Name of Individual: Bambang Sugeng bin Kajairi Designation (if applicable): (b) Director (c) Name of entity (if applicable): Rain Asia Pacific Pte. Ltd. Transaction Reference Number (auto-generated): 2 2 9 2 3 2 3 4 0 8 3