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瑞安房地產
SHUI ON LAND

Shui On Land Limited
瑞安房地產有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 272)

PARTIAL REPURCHASE AND CANCELLATION OF SENIOR NOTES DUE 2023

Reference is made to the announcements of Shui On Land Limited (the “**Company**”) dated (i) 4 November 2019, 5 November 2019, and 12 November 2019 in relation to the issuance of US\$300,000,000 5.75% senior notes due 2023 (the “**2023 Notes**”) and (ii) 24 November 2020, 25 November 2020, and 2 December 2020 in relation to the further issuance of US\$200,000,000 5.75% senior notes due 2023, which were consolidated and formed a single series with the 2023 Notes (Common Code 207580074; ISIN XS2075800743) by Shui On Development (Holding) Limited (the “**Issuer**”) which are guaranteed by the Company.

As of the date of this announcement, the Issuer has in the open market repurchased part of the 2023 Notes in the aggregate principal amount of US\$25.51 million. The Issuer has partially cancelled and will cancel the repurchased notes in accordance with the terms of the 2023 Notes and indentures.

** For identification purposes only*

By Order of the Board
Shui On Land Limited
Vincent H. S. LO
Chairman

Hong Kong, 6 September 2023

At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman), Ms. Stephanie B. Y. LO, Ms. Jessica Y. WANG (Chief Executive Officer), and Mr. Douglas H. H. SUNG (Chief Financial Officer and Chief Investment Officer); and the independent non-executive directors of the Company are Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY, Mr. Anthony J. L. NIGHTINGALE, Mr. Shane S. TEDJARATI, Ms. Ya Ting WU, Mr. Albert K. P. NG, Mr. Gregory K. L. SO, and Ms. Randy W. S. LAI.