

**CAPITAL COMMITMENT AGREEMENT
- SHARE LENDING ARRANGEMENT**

Unless otherwise stated or the context otherwise requires, capitalised terms used herein shall have the definitions ascribed to them in the QT Vascular Ltd's (the "**Company**") announcements dated 21 March 2017, 3 May 2017 and 4 May 2017 in respect of *inter alia*, the capital commitment agreement ("**Agreement**") entered into between the Company, GEM Global Yield LLC SCS ("**GEM Global**" or the "**Investor**") and GEM Investments America, LLC, an associated company of GEM Global for the issuance of up to 178 million new ordinary shares in the Company ("**Drawdown Shares**") in accordance with the provisions of the Agreement (the "**Previous Announcements**").

Further to the Previous Announcements, the Company has been informed that the Investor has entered into Share Lending Agreements with 11 shareholders (the "**Share Lenders**") whereby the Share Lenders have agreed to lend to the Investor a combined total of up to 78,306,000 ordinary shares of the Company held by them (the "**Loan Shares**") on a short term basis, to cover the period between the Company's issuance of the Sales Notice and the issuance of new Drawdown Shares (altogether, the "**Short Term Share Lending**") pursuant to the terms of the Agreement. The details of the Share Lenders and the breakdown of the number of Loan Shares are as follows:

Details of Share Lenders	Number of Loan Shares
Directors of the Company (namely Messrs. Eitan Konstantino, Gary Ng Sin Tong and Sho Kian Hin)	26,530,000
Employees of the Company	25,496,000
Third parties	26,280,000
Total	78,306,000

For the avoidance of doubt, the Short Term Share Lending is a contractually necessary transaction pursued solely for the benefit of the Company. Further, the Share Lenders listed above derives no benefit, whether directly or indirectly, from, or otherwise pursuant to, the Short Term Share Lending. None of the Share Lenders are substantial shareholders of the Company.

Further to the Company's compliance with the Agreement, after the period of the Short Term Share Lending, GEM Global will promptly redeliver or procure the redelivery of the equivalent number of Loan Shares to the Share Lenders.

By Order of the Board
QT VASCULAR LTD.

Eitan Konstantino
Chief Executive Officer
7 June 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.
