

NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

NOBLE GROUP CLOSES US\$1.0 BILLION BORROWING BASE FACILITY

Noble Group Limited ("Noble") has successfully completed a US\$1 billion Revolving Borrowing Base Facility (the "Facility"), which will be utilized by Noble Clean Fuels Limited, a wholly owned subsidiary of Noble, to support their business requirements.

The Facility allows for working capital loans as well as the issuance of trade finance instruments and is available for advances and letters of credit.

The Facility was supported by six banks led by Société Générale and ING Bank N.V. as Facility and Security Agents respectively.

Noble Group Limited 20 February 2017

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

For further details please contact:

Ms. Chelsea Phua Bell Pottinger Tel: +65 6333 3449

Email: CPhua@bellpottinger.com

Ms. Candice Adam Argentus PR

Tel: +44 20 7397 2915

Email: candice.adam@argentuspr.com

Mr. Martin Debelle Citadel-MAGNUS Tel: +61 2 8234 0100

Email: mdebelle@citadelmagnus.com