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**TBG Global Pte. Ltd. (the “Issuer”)**  
*(incorporated in the Republic of Singapore)*

**ANNOUNCES CONSENT SOLICITATION**

**Solicitation of Consents Relating to the Issuer’s  
US\$300,000,000 4.625% Senior Unsecured Notes due 2018 (the “2018 Notes”)**

**(144A – CUSIP 87218RAA3; ISIN US87218RAA32; Common Code 091095041)  
(Regulation S – CUSIP Y85516AA3; ISIN USY85516AA35; Common Code 091095025)**

**unconditionally and irrevocably guaranteed by  
PT Tower Bersama Infrastructure Tbk (the “Company”)**  
*(incorporated in the Republic of Indonesia with limited liability)*

**Sole Solicitation Agent  
ANZ**

March 11, 2015

The Issuer is soliciting the consents (the “**Consents**”) of the holders of the 2018 Notes (the “**Consent Solicitation**”) to certain amendments (the “**Proposed Amendments**”) to the indenture dated as of April 3, 2013, as amended and supplemented by a supplemental indenture dated as of January 26, 2015, relating to the 2018 Notes (as amended and supplemented, the “**Indenture**”), among the Issuer, the Company and Citicorp International Limited, as trustee, upon the terms and subject to the conditions set forth in the consent solicitation statement dated March 11, 2015 (as it may be amended or supplemented from time to time) (the “**Consent Solicitation Statement**”), which can be obtained from Lynchpin Bondholder Management (the “**Information and Tabulation Agent**”) at its address at the end of this announcement. The Consent Solicitation is being made upon the terms and subject to the conditions as set forth in the Consent Solicitation Statement. Capitalized terms used but not otherwise defined herein shall, unless the context otherwise requires, have the meanings set out in the Consent Solicitation Statement.

The Issuer had on February 10, 2015 issued US\$350,000,000 5.25% Senior Unsecured Notes due 2022 (the “**2022 Notes**”). Additionally, on November 21, 2014, certain subsidiaries of the Company had entered into the Facility Agreement and RLF Agreement, and on November 26, 2014, repaid all amounts outstanding under the Debt Programme. The principal purpose of the Proposed Amendments is to bring the Indenture in conformity with the terms of the 2022 Notes, including: (i) amending the definitions of “Change of Control”, “Consolidated Indebtedness”, “Debt to Annualized Cash Flow Ratio”, “Permitted Holder”, “Permitted Investments”, “Permitted Liens”, “Subsidiary” and “Tower Assets”; (ii) amending the covenant “Incurrence of Indebtedness and Issuance of Preferred Stock” under Section 4.04 of the Indenture; (iii) amending the covenant “Restricted Payments” under Section 4.05 of the Indenture; (iv) amending certain provisions in line with the repayment of the Debt Programme and the entry into the Facility Agreement and RLF Agreement; and (v) amending and introducing other provisions and definitions relating to the foregoing Proposed Amendments. The consents of the holders of at least a majority in aggregate principal amount of the outstanding 2018 Notes (the “**Requisite Consents**”) are required to effect the Proposed Amendments.

The Issuer will pay or cause to be paid, subject to the terms and conditions in the Consent Solicitation Statement, to holders of the 2018 Notes who have delivered valid Consents prior to 5:00 p.m. New York City time, March 30, 2015 (the “**Expiration Time**”) an aggregate cash payment of US\$2.50 per US\$1,000 principal amount of 2018 Notes for which Consents have been validly delivered by such holder (the “**Consent Fee**”) on or prior to April 2, 2015 (the “**Settlement Date**”). Holders of 2018 Notes for which no Consent is validly delivered will not receive any Consent Fee, even though the Proposed Amendments, if they become operative, will be applicable and binding with respect to all holders of the 2018 Notes and their transferees. The payment of the Consent Fee is subject to the successful consummation of the Consent Solicitation.

Set forth below is the currently expected summary timetable for the Consent Solicitation, including the expected

date for the notice of the results from the Consent Solicitation to be delivered to holders of the 2018 Notes and the Settlement Date.

| <b>Date</b>                                  | <b>Event</b>                                                                                                                                                                           |
|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| March 11, 2015                               | Launch Date.                                                                                                                                                                           |
| 5:00 p.m. New York City time, March 30, 2015 | Expiration Time.                                                                                                                                                                       |
| March 31, 2015                               | Notice of results of the Consent Solicitation (if the Expiration Time is not extended or if the Consent Solicitation is not terminated or amended) given to holders of the 2018 Notes. |
| On or prior to April 2, 2015                 | Settlement Date.                                                                                                                                                                       |

As described in the Consent Solicitation Statement, holders of the 2018 Notes should note if they do not properly revoke their Consents on or before the Expiration Time, such Consents will be irrevocable and cannot subsequently be revoked. If the Requisite Consents are not received on or before the Expiration Time, the Proposed Amendments will be deemed withdrawn and all Consents received will be deemed revoked on that date (unless the Issuer extends the Expiration Time).

The Issuer expressly reserves the right to extend the Consent Solicitation at any time and from time to time, whether or not the Requisite Consents have been received. In the event of any extension of the Expiration Time, holders will be granted the right to revoke their Consents delivered on or prior to the extended Expiration Time. Any such extension will be followed as promptly as practicable by notice of the extension by press release or other public announcement (or by written notice to holders of the 2018 Notes), which will be issued no later than 5:00 p.m., New York City time, on the next Business Day after the previously announced Expiration Time. Such announcement or notice may state that the Issuer is extending the Consent Solicitation for a specified period of time or on a daily basis.

In addition, the Issuer expressly reserves the right to (i) waive in whole or in part any conditions to the Consent Solicitation, (ii) terminate the Consent Solicitation at any time prior to the Expiration Time, whether or not the Requisite Consents have been received, and (iii) amend the Consent Solicitation at any time prior to the Expiration Time, whether or not Requisite Consents have been received. Any such action by the Issuer will be followed as promptly as practicable by notice thereof by press release or other public announcement (or by written notice to the holders of the 2018 Notes).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Forward-looking statements in this announcement, including those relating to the Consent Solicitation such as the payment of the Consent Fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the 2018 Notes, changes in the business and financial condition of the Issuer, the Company and its subsidiaries, changes in the markets in general and the occurrence of events specified in the Consent Solicitation Statement that would trigger a condition permitting termination or amendment of the Consent Solicitation.

Any questions and requests for assistance in connection with the Consent Solicitation Statement may be directed to the Information and Tabulation Agent and Australia and New Zealand Banking Group Limited as the Sole Solicitation Agent at the addresses and telephone numbers set forth below. Any questions and requests for assistance with regard to the procedures for participating in the Consent Solicitation or for additional copies of the Consent Solicitation Statement may be directed to the Information and Tabulation Agent at the address and telephone number set forth below:

**SOLE SOLICITATION AGENT**

**Australia and New Zealand Banking Group Limited**

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**INFORMATION AND TABULATION AGENT**

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*This announcement is not a solicitation of consent with respect to any 2018 Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation.*