



HTL INTERNATIONAL HOLDINGS LIMITED

AMALGAMATION OF WHOLLY-OWNED SUBSIDIARIES

HTL International Holdings Limited (the “**Company**”) wishes to announce that Domicil Pte. Ltd. (200513536Z) and HTL Manufacturing Pte Ltd (198202847C), both wholly-owned subsidiaries of the Company, have completed a short form amalgamation, pursuant to Section 215D of the Companies Act (Chapter 50) (the “**Amalgamation**”). Following the Amalgamation, HTL Manufacturing Pte. Ltd. continues as the surviving entity.

The Company received the Notice of Amalgamation from the Accounting and Corporate Regulatory Authority on 31 March 2016. The Amalgamation took effect on 14 March 2016.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect in the abovementioned amalgamation.

The Amalgamation is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company for the current financial year.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 04 April 2016