LIVINGSTONE HEALTH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200404283C)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 98,389,689 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY WITH UNLISTED WARRANTS ("RIGHTS CUM WARRANTS ISSUE")

- **ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES**
- **ALLOTMENT OF THE WARRANTS**

---

1. INTRODUCTION

1.1. The board of directors ("**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 27 March 2024, 30 April 2024, 13 May 2024, 30 May 2024, 11 June 2024, 2 July 2024 and the offer information statement dated 11 June 2024 (the "**Offer Information Statement**") in relation to, *inter alia*, the Rights cum Warrants Issue.

1.2. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

2. ALLOTMENT, ISSUANCE AND LISTING OF RIGHTS SHARES

2.1. The Company wishes to announce that 93,263,938 Right Shares were allotted and issued by the Company to successful subscribers on 3 July 2024 pursuant to the Rights cum Warrants Issue.

2.2. Following the allotment and issuance of the 93,263,938 Rights Shares, the number of issued Shares will increase from 491,948,448 Shares (excluding treasury shares and subsidiary holdings) to 585,212,386 Shares (excluding treasury shares and subsidiary holdings) as at the date of this announcement.

2.3. The Rights Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 5 July 2024, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 5 July 2024.

3. ALLOTMENT AND ISSUANCE OF WARRANTS

3.1. The Company wishes to announce that 93,263,938 Warrants were allotted and issued by the Company to successful subscribers on 3 July 2024 pursuant to the Rights cum Warrants Issue.

3.2. The Warrants issued shall not be listed on the Catalist board of the SGX-ST or any other stock exchange. Each Warrant entitles the Warrantholder thereof to subscribe for one (1) New Share at the Exercise Price, subject to the terms and conditions set out in the Deed Poll.

3.3. The Warrant Certificate(s) representing such number of Warrants will be sent by the Warrant Agent by ordinary post to the mailing addresses of the relevant subscribers in Singapore as maintained with the Warrant Agent on or around 17 July 2024.

4. STATUS OF RIGHTS SHARES AND NEW SHARES

The Rights Shares and the New Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the record date for which falls on or after the date of allotment and issue of the Rights Shares or date of issue of the New Shares (as the case may be), save as may be otherwise provided in the Deed Poll.

5. TRADING OF ODD LOTS

For the purposes of trading on the Catalist of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) are able to trade odd lots of Shares in board lots of one Share on the SGX-ST's Unit Share Market. The SGX-ST's Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

By Order of the Board

Dr Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer
4 July 2024

---

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.