SKY ONE HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Co. Registration No. 198602949M

RESULTS OF THE EXTRAORDINARY GENERAL MEETING ("EGM") HELD ON 27 OCTOBER 2014

---

*Capitalised terms used in this announcement shall bear the meanings ascribed to them in the circular to shareholders of the Company dated 30 September 2014 ("**Circular**") and the Notice of EGM unless otherwise defined herein or where the context otherwise requires.*

The Board of Directors of Sky One Holdings Limited (the "**Company**") is pleased to announce that, pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**Catalist Rules**"), on a poll vote, the ordinary and special resolutions set out in the Notice of EGM have been duly approved and passed by the shareholders of the Company on 27 October 2014.

The results of the poll on the resolutions put to vote at the EGM are set out below:

EGM Resolution No.	**For**		**Against**	
Ordinary Resolution	**Number of Shares**	**%**	**Number of Shares**	**%**
Resolution 1 The Proposed Acquisition of the entire issued and paid-up share capital of the Target Company for the Acquisition Consideration	52,172,714	100	-	-
Resolution 2 The proposed issue and allotment of 1,325,000,000 Consideration Shares to the Vendors in satisfaction of the Acquisition Consideration for the Proposed Acquisition	52,172,714	100	-	-
Resolution 3 The proposed issue and allotment of 105,000,000 Arranger Shares to the Arranger	91,761,086	99.99	10,000	0.01
Resolution 4 The Proposed Whitewash Resolution for the waiver by Independent Shareholders of their rights to receive a mandatory general offer from the Vendors and their respective concert parties	52,172,714	100	-	-

EGM Resolution No.	For		Against	
Ordinary Resolution	**Number of Shares**	**%**	**Number of Shares**	**%**
Resolution 5 The proposed issue and allotment of up to 83,000,000 New Placement Shares pursuant to the Proposed Placement	91,771,086	100	-	-
Resolution 6 The Proposed Disposal of the entire issued and paid-up share capital of Sky One Network (Holding) Ltd (excluding any shares in PT Energy Indonesia Resources held by Sky One Network (Holding) Ltd) as an interested person transaction	52,172,714	100	-	-
Resolution 7 Appointment of Agus Sugiono as a Director of the Company	91,771,086	100	-	-
Resolution 8 Appointment of Gabriel Giovani Sugiono as a Director of the Company	91,771,086	100	-	-
Resolution 9 Appointment of Low Yew Shen as a Director of the Company	91,771,086	100	-	-
Resolution 10 Appointment of Giang Sovann as a Director of the Company	91,771,086	100	-	-
Resolution 11 Appointment of Russell Joseph Kelly as a Director of the Company	91,771,086	100	-	-
Resolution 12 Appointment of Mihir Taparia as a Director of the Company	91,771,086	100	-	-
Resolution 13 Appointment of Rozano Satar as a Director of the Company	91,771,086	100	-	-
Resolution 14 The proposed change of auditors	91,771,086	100	-	-
Special Resolution				
Resolution A The proposed change of name of the Company from “Sky One Holdings Limited” to “Resources Prima Group Limited”	91,770,836	99.9997	250	0.0003%

Dicky Suen and Lau Hon Kit each holding 46,826,692 and 36,849,984 shares respectively (together, representing 26.15% of the total issued and paid-up share capital of the Company), and their associates and nominees have abstained from voting in respect of the ordinary resolutions regarding the Proposed Acquisition, the Proposed Disposal and the Proposed Whitewash Resolution.

Each of Dicky Suen and Lau Hon Kit has not accepted any nominations to act as proxy, corporate representative or attorney for any Shareholder in relation to the ordinary resolutions relating to the Proposed Acquisition, the Proposed Disposal and the Proposed Whitewash Resolution, unless the Shareholder appointing him had indicated clearly how his vote was to be cast in respect of such ordinary resolutions.

Boardroom Business Solutions Pte Ltd has been appointed by the Company as its scrutineers in connection with the voting on the poll upon the ordinary and special resolutions as set out in the Notice of the EGM of the Shareholders dated 30 September 2014.

By Order of the Board

Foo Soon Soo
Company Secretary

Date: 27 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road, #21-02, Singapore 068896, telephone (65) 6854 6160.