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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT FULL REPAYMENT OF TERM LOAN FACILITY

This announcement is published on a voluntary basis by the board of directors (the **“Board”**) of Agile Group Holdings Limited (the **“Company”**).

Reference is made to the announcement of the Company dated 21 May 2018 in relation to, among other things, the entering into of a facility agreement between the Company as borrower and certain of its subsidiaries as original guarantors with one of the original lenders who is also acting as facility agent and security agent and certain other financial institutions as remaining original lenders, pursuant to which a term loan facility (the **“Facility”**) comprising of two tranches of HK\$8,834 million (with a greenshoe option of HK\$2,500 million) (the **“HKD Loan”**) and US\$200 million (the **“USD Loan”**) with a term of 48 months has been granted to the Company; and the announcement of the Company dated 19 November 2021 in relation to the partial repayment of HKD Loan and USD Loan.

The Board is pleased to announce that the outstanding HKD Loan in an amount of HK\$3,344,700,000 and the outstanding USD Loan in an amount of US\$60,000,000 have been fully repaid on 20 May 2022. Following the repayment, there is no any outstanding Facility as at the date of this announcement.

The Company considers that there is no material impact on its financial position as a result of the repayment.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 20 May 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors